



AUTLÁN STRENGTHENS ITS CAPITAL STRUCTURE WITH A \$80 MILLION DOLLARS SYNDICATED LOAN

SAN PEDRO GARZA GARCÍA, N.L., MÉXICO. AUGUST 6, 2021. - Compañía Minera Autlán, S.A.B. de C.V. (Autlán) announces that it has successfully closed a \$80 million dollars syndicated loan with a six-year tenor, where J.P. Morgan acted as sole lead arranger, bookrunner, and administrative agent. The terms and conditions of the transaction and the solid position of the Company attracted more than 10 financial institutions from different countries, the facility was oversubscribed by 1.3x and established new financial partners for Autlán.

The use of proceeds are to refinance existing indebtedness, including the early payment of the *Certificados Bursátiles Fiduciarios "AUTLNCB17"* (currently outstanding in the Mexican market) and other liabilities. With this transaction, Autlán will extend average debt life to 4.6 years at an attractive cost and better financing conditions.

This transaction is part of Autlán's strategic plan to continue strengthening its long-term capital structure and improve the conditions of its liabilities while maintaining a healthy leverage level.

Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, strategic supplier of minerals and manganese ferroalloys. We generate value for our shareholders, staff and clients using the experience, the best available technology and future development projects as part of the values and growth of the Company.

AUTLÁN DRIVING TOMORROW'S RESOURCES

ir@autlan.com.mx