



## Issuance of Unsecured Bonds

November 22, 2019

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Compañía Minera Autlán, S.A.B. de C.V. (Autlán) informs the investing public that, under its dual placement revolving program of unsecured notes for up to \$ 1,500 million pesos (the "Program") authorized by the National Banking and Securities Commission, today was held the refinancing of the short-term notes with ticker "AUTLAN00319" through the issue and public offering of unsecured short-term notes (the "Issue") for an amount of \$ 100 million pesos at an annual rate equivalent to TIIE 28 days plus 0.65 percentage points for 364 days.

The destination of the funds of the Issuance will be for corporate purposes in general, including payment of liabilities, working capital requirements and / or investment projects.

Short-term issues under the Program have a F2 (Mex) rating from Fitch Ratings and HR2 from HR Ratings.

*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, strategic supplier of minerals and manganese ferroalloys. We generate value for our shareholders, staff and clients using the experience, the best available technology and future development projects as part of the values and growth of the company.*

**BOOSTING TOMORROW'S RESOURCES**

San Pedro Garza García, N.L. November 22, 2019

[ir@autlan.com.mx](mailto:ir@autlan.com.mx)