

***Compañía Minera Autlán, S.A.B. de C.V.  
2019 Fourth Quarter Report***

**San Pedro Garza García, N.L., Mexico, February 27th, 2020.**- Compañía Minera Autlán, S.A.B. de C.V. and Subsidiaries (Autlán or the Company) presents its fourth quarter 2019 (4Q19) unaudited financial and operating results in accordance with the International Financial Reporting Standards (IFRS). Figures may vary due to rounding.

***Financial Highlights***

- Reduction in sales during 4Q19 in line with tightening conditions of the national steel industry
- However, accumulated revenues in 2019 reach a record figure in the last decade
- Historical maximum in gold ounces sales reaching 68,778 Oz Eq
- EBITDA/Sales margin accumulated of 19%
- Refinancing of US\$ 30 million with a longer tenor of 7 years
- Sixth issuance of short-term unsecured notes in the year at lower interest rates
- Solid balance and healthy net leverage of 1.8x at the end of the year

***Industry and Operations***

***Autlán Manganese***

***Steel and Manganese Industry***

At the end of 2019, world steel production experienced a moderate increase of 3.3% over the previous year, reporting a total volume of 1,874 million tons, thus obtaining a new record production figure for the steel industry.

However, the steel market was subject to a lot of volatility during the last quarter of the year, which caused deceleration in virtually all regions of the world, with the exception of China, India and the United States which achieved increases in their production levels. In contrast, economies such as Japan, South Korea, Germany and Brazil showed lower steel production volumes compared to the previous year.

According to preliminary figures from the National Chamber of the Iron and Steel Industry, it is estimated that Mexico produced around 18.5 million tons of liquid steel in 2019. This result is equivalent to an 8.5% drop over 2018 production, caused by the slower growth rate among the highly steel-consuming sectors such as the automotive and construction industry. Particularly in the 4Q19, the reductions in national steel consumption and the difficulties suffered by a major

steel company in the country resulted in a sharp 10% drop in national steel production compared to the fourth quarter of 2018.

In the manganese ore industry, international prices continued to adjust during the last quarter of the year due to the high volumes of inventories in Chinese ports that led to an unfavorable environment of prices. The prices of manganese ferroalloys were also influenced by macroeconomic changes, showing significant decreases in European and Asian markets. However, quotes in the US market - which are a reference for the alloys that Autlán sells - maintained acceptable levels with moderate downward corrections during the last month of the year.

### ***Autlán Energy***

Power generation at the Atexcaco Hydroelectric Power Plant, Pue. of our subsidiary company Compañía de Energía Mexicana, S.A. from C.V. (CEM), was affected by a severe drought that took place throughout the country. 2019 saw the highest waste in the history of our plant. However, CEM covered, during the fourth quarter of 2019, 27% of Autlán Manganese total electricity requirements in its three ferro-alloy plants and represented savings in electricity costs of around \$ 1.9 million.

In addition, the electric power purchase agreements (PPA's) with different private providers delivered savings in 4Q19 above \$ 600,000.

Year to date, the total benefits provided by the Autlán Energy division represented US\$ 8.8 million.

### ***Autlán Metallorum Precious Metals***

During the fourth quarter, the international gold price showed a favorable performance with a 3% growth. In 2019, the US Federal Reserve reduced the interest rate by 75 basis points which, along with the uncertainty about the global economic slowdown, benefited the price of the metal and prompted it to quote on average at \$ 1,483 USD / Oz during 4Q19, reaching the highest levels of the last three years, achieving a growth of 18% in the year.

In the fourth quarter, the sales volume was 13,326 equivalent ounces of gold (Oz Eq) decreasing by 31% compared to the same period of the previous year. During 2019, however, total sales reached 68,778 Oz Eq, an additional 20% compared to 57,396 Oz Eq the previous year.

It is important to mention that the Autlán Metallorum data corresponding to the first half of 2018 are mentioned only for comparative purposes and are not an integral part of the results of Autlán of that period since its consolidation, in accordance with the date of its acquisition, had effects as of July 1, 2018.

## Relevant figures

### Adoption of the Dollar as Functional and Reporting Currency

According to the International Financial Reporting Standards (IFRS), the functional currency should be determined depending on the currency of the economic environment in which predominantly operates the issuing agent and its subsidiaries, which in the case of Autlán means the American dollar. Due to this situation, the unaudited figures reported here have been prepared considering this change.

### Earnings Report for the fourth quarter 2019

#### Income Statement for the fourth quarter of 2019

(unaudited figures in thousands of dollars, unless otherwise specified)

(according to IFRS)

	Accumulated figures		Quarterly figures				
	2019	2018	4Q19	3Q19	2Q19	1Q19	4Q18
<b>Net Sales</b>	<b>420,128</b>	<b>413,504</b>	<b>91,036</b>	<b>114,768</b>	<b>98,005</b>	<b>116,319</b>	<b>106,940</b>
Ferroalloys (thousand MT <sup>1</sup> )	219.1	243.3	53.1	56.5	48.9	61.6	56.4
Manganese Mining (thousand MT)	124.7	80.2	6.9	46.1	57.7	14.3	19.6
Power* (GWh)	204.3	235.8	67.1	49.6	39.5	48.1	70.8
Precious metals (thousand Eq Oz)	68.8	31.0	13.3	20.0	15.1	20.4	19.4
<b>Cost of sales</b>	<b>-341,905</b>	<b>-309,716</b>	<b>-81,168</b>	<b>-88,622</b>	<b>-78,493</b>	<b>-93,621</b>	<b>-92,539</b>
<b>Gross profit</b>	<b>78,223</b>	<b>103,788</b>	<b>9,868</b>	<b>26,147</b>	<b>19,511</b>	<b>22,698</b>	<b>14,401</b>
<b>Operating expenses</b>	<b>-55,429</b>	<b>-44,554</b>	<b>-14,422</b>	<b>-15,351</b>	<b>-14,546</b>	<b>-11,111</b>	<b>-15,600</b>
<b>Operating income</b>	<b>22,794</b>	<b>59,234</b>	<b>-4,555</b>	<b>10,796</b>	<b>4,966</b>	<b>11,587</b>	<b>-1,199</b>
<b>EBITDA</b>	<b>79,337</b>	<b>93,383</b>	<b>9,295</b>	<b>25,722</b>	<b>18,382</b>	<b>25,938</b>	<b>12,113</b>
<b>Net profit</b>	<b>-12,193</b>	<b>33,951</b>	<b>-20,056</b>	<b>6,423</b>	<b>-2,370</b>	<b>3,821</b>	<b>3,499</b>

\*When consolidating results, Autlán Energy sales to our own manganese ferroalloy plants are eliminated.

### Net Sales

In the fourth quarter of 2019, Autlán's net sales registered a decrease of \$15.9 million dollars compared to that reported in the same period of 2018, reaching a total of \$91.0 million.

Year to date, the sales reflect an increase of 2% against those in 2018. This increase is mainly due to higher exports of manganese nodules, as well as the incorporation of gold sales of Autlán Metallorum. This Division contributed 22% of net sales during the period, validating the company's diversification strategy.

<sup>1</sup> Metric Tonnes

In 2019, the Autlán Energy, through CEM, started selling electricity to its new self-supply partners, increasing the diversification of our revenues. With this action plan we start our participation in a clean and renewable energy industry with high growth prospects in our country.

### ***Cost of Sales***

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The cost of sales in 4Q19 totaled US\$81.2 million, which translates into a 12% decrease compared to what was reported in 4Q18 and 89% of sales versus 87% in 4Q18.

As relevant data, the cumulative generation of CEM energy in 2019 is the lowest ever recorded due to the lack of rain in the area compared to previous years. The runoff that occurred during the year was very pronounced and therefore avoided having greater savings in the cost of sales line.

Year to date, the cost of sales registered an amount of \$341.9 million dollars representing 81% of sales. Caused by the lag the costs represent in the reduction of prices compared to the selling prices of our products, affecting cost margins.

### ***Operating Expenses***

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In the fourth quarter, operating expenses registered \$14.4 million dollars, improving by US\$1.2 million against the reported in the same quarter of the previous year, which stays in line with the savings and efficiency plan. Year to date, operating expenses represented 13.2% of sales.

In the 4Q19, there was an operating loss of US\$4.5 million, decreasing US\$3.3 million compared to 2018 fourth quarter. Year to date, this item reached an operating profit of US\$22.8 million.

The EBITDA registered in the fourth quarter was of US\$9.3 million, representing 10.2% over sales. Year to date, the EBITDA reached US\$79.3 million with a margin of 19% over sales. In accordance with our diversification plan, in this period Autlán Metallorum EBITDA accounted 34% of the total.

### ***Financial Income and Expenses***

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The comprehensive financing result (RIF) for the fourth quarter of 2019 reflects a net financial expense of US\$ 15.8 million, of which US\$9.0 million correspond to loss in changes generated by the appreciation of the Mexican peso in the period.

Year to date, there is a net financial expense of US\$ 29.8 million, comparing unfavorably against the net financial expense of US\$ 20.1 million recorded during the same period in 2018.

The appreciation of the Mexican peso throughout the year, particularly in the last quarter, had an impact on the exchange rate fluctuation, registering a cumulative loss of US\$ 5.6 million without representing a cash outflow.

### ***Net Profit***

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In the fourth quarter of 2019, the results incurred in a net loss of US\$ 20.1 million. Year to date, this item recorded a net loss of US\$ 12.2 million.

## Balance Sheet

As of December 31, 2019

(unaudited figures in thousands of dollars)

(according to IFRS)

ASSETS	Dec-19	Dec-18	Var
Cash	54,435	56,610	-4%
Accounts Receivable	43,019	48,794	-12%
Inventories	113,271	119,066	-5%
Related Parties	268	394	-32%
Other Current Assets	54,693	42,477	29%
<b>Total Current Assets</b>	<b>265,686</b>	<b>267,341</b>	<b>-1%</b>
Derivative Financial Instruments	43	212	-80%
Fixed Assets, net	299,987	318,761	-6%
Mining Properties	175,871	166,602	6%
Intangible Assets	50,622	50,622	0%
Leased Assets	23,796	0	NA
Goodwill	23,815	21,599	10%
Other Assets	5,594	4,739	18%
Deferred Taxes	20,020	20,993	-5%
<b>TOTAL ASSETS</b>	<b>865,434</b>	<b>850,870</b>	<b>2%</b>
Short-term Debt	89,616	70,287	28%
Current Leasing Liabilities	7,969	0	NA
Suppliers	120,608	118,611	2%
Related Parties Short term	526	495	6%
Other Current Liabilities	45,467	34,313	33%
Long-term Debt	88,924	110,476	-20%
Non-current Leasing Liabilities	10,136	0	NA
Employee Benefits	16,034	10,316	55%
Deferred Income Taxes	118,044	116,676	1%
Other Non-current Liabilities	7,128	5,269	35%
<b>TOTAL LIABILITIES</b>	<b>504,452</b>	<b>466,443</b>	<b>8%</b>
<b>STOCKHOLDER'S EQUITY</b>	<b>360,674</b>	<b>384,034</b>	<b>-6%</b>
Non-controlling Interest	308	392	-21%
<b>TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY</b>	<b>865,434</b>	<b>850,870</b>	<b>2%</b>

The figures corresponding to 2018 and 2019 are presented and prepared based in dollar as the functional and reporting currency. Both periods include figures of the three Divisions: Autlán Manganese, Autlán Metallorum and Autlán Energy.

The consolidated balance sheet as of December 31, 2019 continues showing the solid financial situation of the company through the improvement of cash flow generation due to working capital optimization and a strong balance that allowed necessary investments to continue with the process of continuous improvement in all of our operations.

The **cash** item shows a 4% decrease compared to the end of 2018, registering a balance of US\$54.4 million. This decrease is a result of the total debt reduction during the period and includes the cash dividend that was paid during the second quarter of 2019.

The **Accounts Receivable** had a decrease of US\$5.8 million, maintaining a healthy behavior during the period. The decrease is due to the effort in collection to maintain a lower balance even with the growth in sales.

For **Inventories**, a decrease of 5% is observed. This is caused by the reduction plan of raw material inventories, optimizing our working capital and in response to the decrease in the price of some important inputs.

The **Net Fixed Assets** show a decrease of 6% due to a reclassification of leased assets in line with the new IFRS 16 accounting standard that took effect as of 2019 exercise.

The **Goodwill** for US\$23.8 million includes US\$10.9 million corresponding to the acquisition made in 2013 of CEM, in which Autlán already holds 100% of the capital stock of the company. This integration has allowed us to have greater control of one of the most important inputs for the company, which is electric power and, consequently, a greater generation of operating cash flow. Also, the remaining amount corresponds to the investment made in Metallorum. With this acquisition we took an important step to strengthen our business portfolio and give growth and diversification to Autlán.

As for **Liabilities**, Autlán focused on maintaining a strong balance and improving its profile with the refinancing of the short-term debt. Working capital needs were met through the issuance of Short-Term Unsecured Notes at the Mexican Stock Exchange as well as through commercial banks resulting in better financial costs which maintain healthy levels of leverage. The bank and stock market debt decreased by US\$2.2 million. As of January 2019, the IFRS 16 accounting standard took effect, which refers to leases as part of the debt and even with this, the leverage ratio of Net Debt to EBITDA for 2019, stood at 1.8 times.

The Company's **Stockholders equity** as of December 31, 2019 registered US\$361.0 million, decreasing by 6% due to the result and the dividend paid to shareholders during the year.

## **Investments**

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During the fourth quarter of 2019, the Autlán Manganese Division focused on improving its mining operations efficiency, as well as doing further geological exploration to increase reserves. Substantial progress was made in a highly innovative and cutting-edge technology project that will place us as pioneers in the world to improve quality and reduce nodule costs (STEINERT PROJECT). In addition, the phase 1 for the modernization of the Nonoalco plant took place in order to improve our competitiveness and quality of our mineral aimed at non-steel applications. On the other hand, ferroalloys investments were oriented to improve the efficiency of our plants

through major repairs and capacity increases, along with the installation and modernization of ecological equipment for better management of waste and dusts, strengthening our environmental commitment.

In the Autlán Metallorum Division, the main investment was the continuity of our new leaching pad, which starts operations in 1Q20. With an investment of US\$8 million, an opportunity of growth and a faster recovery of ounces will be provided to the mine.

In the Autlán Energy Division, the investments were focused on maximizing the efficiency of our plant through complete maintenance programs and the incorporation of highly sophisticated equipment to achieve automation with state-of-the-art technology in all Atexcaco Central operations.

In summary, 2019 was a year with significant investments in all three divisions which, cumulative, totaled US\$49 million, with emphasis on the maintenance, exploration and development of mines, automation projects and cost reduction, as well as the environment and communities.

### ***Derivative Financial Instruments***

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On December 7, 2016, Compañía de Energía Mexicana, S.A. de C.V. (CEM), a subsidiary of Autlán, as part of its debt contract with a financial institution, took an interest rate option that allows it to cap the interest flows generated by 50% of the refinancing of its debt at a TIIE rate of 8.5%. As of December 31, 2019, six options have been exercised which represent an accumulated benefit of \$57 thousand pesos.

On December 27, 2019, as part of its debt contract with a financial institution, Autlán took an interest rate option that allows to cap the interest flows generated by 50% of this portion of debt at a Libor rate of 1.75%.

In addition, derivative financial instruments were acquired to cover a percentage of the risk in the price decline of gold being this a fundamental part of Autlán Metallorum income. In 4Q19, hedges were made with collar options at no cost that generated a profit of US\$ 79 thousand.

The measures taken by the company on this subject, as well as its valuation, are detailed in the report called "Complement to the Quarterly Report". In the future and given the nature of its operations, Autlán will continue to contract, when appropriate, derivative financial instruments as it has been doing for years, exclusively to avoid impacts on the budget and minimize the risks of the exchange rate, gold prices and prices of inputs. However, it is important to mention that the operating policies of derivative financial instruments have been reviewed and adjusted to avoid, as far as possible, the negative impact that these operations may cause due to the sudden changes in the global environment.



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## Outlook

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The progress in trade negotiations between China and the United States has positively influenced in the reduction of economic uncertainty in international markets. As a result, various analysts estimate that the world economy would slow its deceleration process and enter a stabilization path in 2020. Therefore, greater optimism regarding the international landscape can lead to improvements in world GDP, as well as in markets steelmakers and their supply chain where we operate.

After a relatively weak environment in 2019, some favorable news that glimpse an environment with better opportunities have occurred recently. In Mexico, the National Infrastructure Plan, promoted by public and private initiatives, contemplates the start-up of more than 100 projects in infrastructure to boost the country's economic growth, which translates into greater consumption of steel and ferroalloys.

However, the potential effects of the coronavirus, also known as Covid-19, are causing uncertainty in the world economy as it is an unexpected health event with a global impact. In China, the outbreak has generated economic consequences that impact the commodity market by closing factories and work offices as a precaution. As a result, the construction industry will undoubtedly be one of the most affected.

On the other hand, the above has had a positive influence on the price of gold which has showed an important rebound in the beginning of 2020. Analysts expect the price of this asset to remain above US\$ 1,500 per ounce in most of the year, which will support favorably our results in this division.

In line with the strategic plan of diversification, the plan to modernize the operations of the Nonoalco Unit is being carried out to grow in the portfolio of manganese products towards non-steel applications. As part of the strategy, the acquisition of Cegasa Portable Energy (Cegasa), a company located in the Spanish autonomous community of the Basque Country, was completed in February 2020.

Cegasa, hereinafter Autlán EMD, has more than 60 years of experience and is the second largest producer of Electrolytic Manganese Dioxide (EMD) in the European Union. This operation contributes to our growth in the battery industry as well as to the diversification of revenue sources with a stable generation of operating cash flow.

## Analyst Coverage

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The institutions that monitor the Company are:

- Actinver
- GBM
- Punto Casa de Bolsa
- Invex

## Contacts

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*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its mining and industrial products. Generating value for its shareholders, staff and clients using the experience, the best available technology and future diversification projects as part of the values and growth of the company.*



*Note: This report may contain forward-looking statements regarding the performance of Compañía Minera Autlán and should be taken as Autlán's good faith estimates; such forward-looking statements reflect the views of management's expectations and are based on currently available information; they involve risks and uncertainties, including the economic conditions of Mexico and the world; as well as fluctuations in the value of the Mexican peso compared to the US dollar and the prices of our products.*

*All figures for 2019 and 2018 contained in this document are expressed in historical US dollars. All the comparisons for 2019 contained in this report have been made against figures for the comparable period of 2018, except for those in which it is indicated otherwise.*

**[210000] Statement of financial position, current/non-current**

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
<b>Statement of financial position [abstract]</b>		
<b>Assets [abstract]</b>		
<b>Current assets [abstract]</b>		
Cash and cash equivalents	54,435,000	56,610,000
Trade and other current receivables	43,287,000	49,188,000
Current tax assets, current	0	0
Other current financial assets	0	0
Current inventories	113,272,000	119,066,000
Current biological assets	0	0
Other current non-financial assets	54,693,000	42,477,000
Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners	265,687,000	267,341,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Total current assets	265,687,000	267,341,000
<b>Non-current assets [abstract]</b>		
Trade and other non-current receivables	0	0
Current tax assets, non-current	0	0
Non-current inventories	0	0
Non-current biological assets	0	0
Other non-current financial assets	43,000	212,000
Investments accounted for using equity method	0	0
Investments in subsidiaries, joint ventures and associates	0	0
Property, plant and equipment	299,987,000	318,762,000
Investment property	0	0
Right-of-use assets that do not meet definition of investment property	23,796,000	0
Goodwill	23,815,000	21,599,000
Intangible assets other than goodwill	50,622,000	50,622,000
Deferred tax assets	20,020,000	20,993,000
Other non-current non-financial assets	181,464,000	171,341,000
Total non-current assets	599,747,000	583,529,000
Total assets	865,434,000	850,870,000
<b>Equity and liabilities [abstract]</b>		
<b>Liabilities [abstract]</b>		
<b>Current liabilities [abstract]</b>		
Trade and other current payables	121,134,000	119,106,000
Current tax liabilities, current	10,491,000	15,134,000
Other current financial liabilities	89,616,000	70,287,000
Current lease liabilities	7,969,000	0
Other current non-financial liabilities	34,976,000	19,190,000
<b>Current provisions [abstract]</b>		
Current provisions for employee benefits	0	0
Other current provisions	0	0
Total current provisions	0	0
Total current liabilities other than liabilities included in disposal groups classified as held for sale	264,186,000	223,717,000
Liabilities included in disposal groups classified as held for sale	0	0
Total current liabilities	264,186,000	223,717,000
<b>Non-current liabilities [abstract]</b>		
Trade and other non-current payables	0	0
Current tax liabilities, non-current	0	0

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
Other non-current financial liabilities	88,924,000	110,473,000
Non-current lease liabilities	10,136,000	0
Other non-current non-financial liabilities	0	40,000
<b>Non-current provisions [abstract]</b>		
Non-current provisions for employee benefits	16,034,000	10,316,000
Other non-current provisions	7,128,000	5,229,000
Total non-current provisions	23,162,000	15,545,000
Deferred tax liabilities	118,044,000	116,676,000
Total non-current liabilities	240,266,000	242,734,000
Total liabilities	504,452,000	466,451,000
<b>Equity [abstract]</b>		
Issued capital	85,691,000	87,549,000
Share premium	32,993,000	32,993,000
Treasury shares	0	0
Retained earnings	258,026,000	276,219,000
Other reserves	(16,036,000)	(12,734,000)
Total equity attributable to owners of parent	360,674,000	384,027,000
Non-controlling interests	308,000	392,000
Total equity	360,982,000	384,419,000
Total equity and liabilities	865,434,000	850,870,000

## [310000] Statement of comprehensive income, profit or loss, by function of expense

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
<b>Profit or loss [abstract]</b>				
<b>Profit (loss) [abstract]</b>				
Revenue	420,128,000	413,504,000	91,036,000	106,939,000
Cost of sales	341,905,000	309,716,000	81,168,000	92,539,000
Gross profit	78,223,000	103,788,000	9,868,000	14,400,000
Distribution costs	8,720,000	6,703,000	1,566,000	1,783,000
Administrative expenses	44,263,000	37,277,000	12,129,000	11,333,000
Other income	0	0	0	0
Other expense	2,446,000	576,000	727,000	2,484,000
Profit (loss) from operating activities	22,794,000	59,232,000	(4,554,000)	(1,200,000)
Finance income	4,197,000	2,429,000	1,259,000	758,000
Finance costs	34,053,000	22,532,000	17,094,000	(1,150,000)
Share of profit (loss) of associates and joint ventures accounted for using equity method	0	(21,000)	4,000	5,000
Profit (loss) before tax	(7,062,000)	39,108,000	(20,385,000)	713,000
Tax income (expense)	5,215,000	5,347,000	(220,000)	(2,859,000)
Profit (loss) from continuing operations	(12,277,000)	33,761,000	(20,165,000)	3,572,000
Profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	(12,277,000)	33,761,000	(20,165,000)	3,572,000
<b>Profit (loss), attributable to [abstract]</b>				
Profit (loss), attributable to owners of parent	(12,193,000)	33,952,000	(20,067,000)	3,499,000
Profit (loss), attributable to non-controlling interests	(84,000)	(191,000)	(98,000)	73,000
Earnings per share [text block]				
<b>Earnings per share [abstract]</b>				
<b>Earnings per share [line items]</b>				
<b>Basic earnings per share [abstract]</b>				
Basic earnings (loss) per share from continuing operations	(0.0366)	0.09634	(0.06012)	0.01469
Basic earnings (loss) per share from discontinued operations	0	0	0	0
Total basic earnings (loss) per share	(0.0366)	0.09634	(0.06012)	0.01469
<b>Diluted earnings per share [abstract]</b>				
Diluted earnings (loss) per share from continuing operations	(0.0366)	0.09634	(0.06012)	0.01469
Diluted earnings (loss) per share from discontinued operations	0	0	0	0
Total diluted earnings (loss) per share	(0.0366)	0.09634	(0.06012)	0.01469

## [410000] Statement of comprehensive income, OCI components presented net of tax

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
<b>Statement of comprehensive income [abstract]</b>				
Profit (loss)	(12,277,000)	33,761,000	(20,165,000)	3,572,000
<b>Other comprehensive income [abstract]</b>				
<b>Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]</b>				
Other comprehensive income, net of tax, gains (losses) from investments in equity instruments	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on revaluation	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(2,932,000)	1,919,000	(2,932,000)	1,336,000
Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments	(370,000)	(1,085,000)	(370,000)	(1,699,000)
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	(3,302,000)	834,000	(3,302,000)	(363,000)
<b>Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]</b>				
<b>Exchange differences on translation [abstract]</b>				
Gains (losses) on exchange differences on translation, net of tax	0	0	0	0
Reclassification adjustments on exchange differences on translation, net of tax	0	0	0	0
Other comprehensive income, net of tax, exchange differences on translation	0	0	0	0
<b>Available-for-sale financial assets [abstract]</b>				
Gains (losses) on remeasuring available-for-sale financial assets, net of tax	0	0	0	0
Reclassification adjustments on available-for-sale financial assets, net of tax	0	0	0	0
Other comprehensive income, net of tax, available-for-sale financial assets	0	0	0	0
<b>Cash flow hedges [abstract]</b>				
Gains (losses) on cash flow hedges, net of tax	0	0	0	0
Reclassification adjustments on cash flow hedges, net of tax	0	0	0	0
Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax	0	0	0	0
Other comprehensive income, net of tax, cash flow hedges	0	0	0	0
<b>Hedges of net investment in foreign operations [abstract]</b>				
Gains (losses) on hedges of net investments in foreign operations, net of tax	0	0	0	0
Reclassification adjustments on hedges of net investments in foreign operations, net of tax	0	0	0	0
Other comprehensive income, net of tax, hedges of net investments in foreign operations	0	0	0	0
<b>Change in value of time value of options [abstract]</b>				
Gains (losses) on change in value of time value of options, net of tax	0	0	0	0
Reclassification adjustments on change in value of time value of options, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of time value of options	0	0	0	0
<b>Change in value of forward elements of forward contracts [abstract]</b>				
Gains (losses) on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Reclassification adjustments on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of forward elements of forward contracts	0	0	0	0
<b>Change in value of foreign currency basis spreads [abstract]</b>				
Gains (losses) on change in value of foreign currency basis spreads, net of tax	0	0	0	0

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12- 31
Reclassification adjustments on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of foreign currency basis spreads	0	0	0	0
<b>Financial assets measured at fair value through other comprehensive income [abstract]</b>				
Gains (losses) on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Reclassification adjustments on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Amounts removed from equity and adjusted against fair value of financial assets on reclassification out of fair value through other comprehensive income measurement category, net of tax	0	0	0	0
Other comprehensive income, net of tax, financial assets measured at fair value through other comprehensive income	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income	(3,302,000)	834,000	(3,302,000)	(363,000)
Total comprehensive income	(15,579,000)	34,595,000	(23,467,000)	3,209,000
<b>Comprehensive income attributable to [abstract]</b>				
Comprehensive income, attributable to owners of parent	(15,495,000)	34,786,000	(23,369,000)	3,136,000
Comprehensive income, attributable to non-controlling interests	(84,000)	(191,000)	(98,000)	73,000

**[520000] Statement of cash flows, indirect method**

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31
<b>Statement of cash flows [abstract]</b>		
<b>Cash flows from (used in) operating activities [abstract]</b>		
Profit (loss)	(12,277,000)	33,761,000
<b>Adjustments to reconcile profit (loss) [abstract]</b>		
+ Discontinued operations	0	0
+ Adjustments for income tax expense	5,215,000	5,346,000
+ (-) Adjustments for finance costs	20,449,000	11,403,000
+ Adjustments for depreciation and amortisation expense	56,544,000	34,149,000
+ Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss	0	0
+ Adjustments for provisions	2,351,000	2,649,000
+ (-) Adjustments for unrealised foreign exchange losses (gains)	0	0
+ Adjustments for share-based payments	0	0
+ (-) Adjustments for fair value losses (gains)	0	(3,227,000)
- Adjustments for undistributed profits of associates	0	0
+ (-) Adjustments for losses (gains) on disposal of non-current assets	1,113,000	(1,074,000)
	0	21,000
+ (-) Adjustments for decrease (increase) in inventories	(556,000)	(33,728,000)
+ (-) Adjustments for decrease (increase) in trade accounts receivable	5,901,000	8,523,000
+ (-) Adjustments for decrease (increase) in other operating receivables	(12,216,000)	(18,047,000)
+ (-) Adjustments for increase (decrease) in trade accounts payable	2,028,000	29,756,000
+ (-) Adjustments for increase (decrease) in other operating payables	4,304,000	(21,512,000)
+ Other adjustments for non-cash items	0	0
+ Other adjustments for which cash effects are investing or financing cash flow	0	0
+ Straight-line rent adjustment	0	0
+ Amortization of lease fees	0	0
+ Setting property values	0	0
+ (-) Other adjustments to reconcile profit (loss)	0	0
+ (-) Total adjustments to reconcile profit (loss)	85,133,000	14,259,000
Net cash flows from (used in) operations	72,856,000	48,020,000
- Dividends paid	0	0
	0	0
- Interest paid	0	0
+ Interest received	0	0
+ (-) Income taxes refund (paid)	0	0
+ (-) Other inflows (outflows) of cash	0	0
Net cash flows from (used in) operating activities	72,856,000	48,020,000
<b>Cash flows from (used in) investing activities [abstract]</b>		
+ Cash flows from losing control of subsidiaries or other businesses	0	0
- Cash flows used in obtaining control of subsidiaries or other businesses	0	0
+ Other cash receipts from sales of equity or debt instruments of other entities	0	0
- Other cash payments to acquire equity or debt instruments of other entities	0	37,826,000
+ Other cash receipts from sales of interests in joint ventures	0	0
- Other cash payments to acquire interests in joint ventures	0	0
+ Proceeds from sales of property, plant and equipment	245,000	2,045,000
- Purchase of property, plant and equipment	18,764,000	31,581,000
+ Proceeds from sales of intangible assets	0	0
- Purchase of intangible assets	0	0
+ Proceeds from sales of other long-term assets	0	0
- Purchase of other long-term assets	29,346,000	14,661,000



Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31
+ Proceeds from government grants	0	0
- Cash advances and loans made to other parties	0	0
+ Cash receipts from repayment of advances and loans made to other parties	0	0
- Cash payments for futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Cash receipts from futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Dividends received	0	0
- Interest paid	19,300,000	0
+ Interest received	4,197,000	1,451,000
	0	0
+ (-) Other inflows (outflows) of cash	0	0
Net cash flows from (used in) investing activities	(62,968,000)	(80,572,000)
<b>Cash flows from (used in) financing activities [abstract]</b>		
+ Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
- Payments from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
+ Proceeds from issuing shares	0	0
+ Proceeds from issuing other equity instruments	(725,000)	0
- Payments to acquire or redeem entity's shares	1,858,000	2,193,000
- Payments of other equity instruments	0	0
+ Proceeds from borrowings	145,806,000	129,596,000
- Repayments of borrowings	140,675,000	59,975,000
- Payments of finance lease liabilities	8,611,000	0
- Payments of lease liabilities	0	0
+ Proceeds from government grants	0	0
- Dividends paid	6,000,000	15,000,000
- Interest paid	0	14,725,000
+ (-) Income taxes refund (paid)	0	0
+ (-) Other inflows (outflows) of cash	0	(20,384,000)
Net cash flows from (used in) financing activities	(12,063,000)	17,319,000
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(2,175,000)	(15,233,000)
<b>Effect of exchange rate changes on cash and cash equivalents [abstract]</b>		
Effect of exchange rate changes on cash and cash equivalents	0	0
Net increase (decrease) in cash and cash equivalents	(2,175,000)	(15,233,000)
Cash and cash equivalents at beginning of period	56,610,000	71,843,000
Cash and cash equivalents at end of period	54,435,000	56,610,000

**[610000] Statement of changes in equity - Accumulated Current**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	87,549,000	32,993,000	0	276,219,000	0	(11,620,000)	0	0	(1,085,000)
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	(12,193,000)	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	(370,000)
Total comprehensive income	0	0	0	(12,193,000)	0	0	0	0	(370,000)
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	6,000,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	(1,858,000)	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	(1,858,000)	0	0	(18,193,000)	0	0	0	0	(370,000)
Equity at end of period	85,691,000	32,993,000	0	258,026,000	0	(11,620,000)	0	0	(1,455,000)

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	0	(29,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	(2,932,000)	0	0	0
Total comprehensive income	0	0	0	0	0	(2,932,000)	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	0	(2,932,000)	0	0	0
Equity at end of period	0	0	0	0	0	(2,961,000)	0	0	0

Sheet 3 of 3	Components of equity [axis]							
	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>								
Equity at beginning of period	0	0	0	0	(12,734,000)	384,027,000	392,000	384,419,000
<b>Changes in equity [abstract]</b>								
<b>Comprehensive income [abstract]</b>								
Profit (loss)	0	0	0	0	0	(12,193,000)	(84,000)	(12,277,000)
Other comprehensive income	0	0	0	0	(3,302,000)	(3,302,000)	0	(3,302,000)
Total comprehensive income	0	0	0	0	(3,302,000)	(15,495,000)	(84,000)	(15,579,000)
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	6,000,000	0	6,000,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(1,858,000)	0	(1,858,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	(3,302,000)	(23,353,000)	(84,000)	(23,437,000)
Equity at end of period	0	0	0	0	(16,036,000)	360,674,000	308,000	360,982,000

**[610000] Statement of changes in equity - Accumulated Previous**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	75,508,000	31,708,000	0	204,906,000	0	(11,954,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	33,952,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	(1,085,000)
Total comprehensive income	0	0	0	33,952,000	0	0	0	0	(1,085,000)
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	15,000,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	14,234,000	1,285,000	0	52,361,000	0	334,000	0	0	0
Increase (decrease) through treasury share transactions, equity	(2,193,000)	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	12,041,000	1,285,000	0	71,313,000	0	334,000	0	0	(1,085,000)
Equity at end of period	87,549,000	32,993,000	0	276,219,000	0	(11,620,000)	0	0	(1,085,000)

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	0	(1,948,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0		0	0	0	0	0	0
Other comprehensive income	0	0		0	0	1,919,000	0	0	0
Total comprehensive income	0	0		0	0	1,919,000	0	0	0
Issue of equity	0	0		0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0		0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0		0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0		0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0		0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0		0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0		0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0		0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0		0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0		0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0		0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0		0	0	0	0	0	0
Total increase (decrease) in equity	0	0		0	0	1,919,000	0	0	0
Equity at end of period	0	0	0	0	0	(29,000)	0	0	0

Sheet 3 of 3	Components of equity [axis]							
	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>								
Equity at beginning of period	0	0	0	0	(13,902,000)	298,220,000	537,000	298,757,000
<b>Changes in equity [abstract]</b>								
<b>Comprehensive income [abstract]</b>								
Profit (loss)	0	0	0	0	0	33,952,000	(191,000)	33,761,000
Other comprehensive income	0	0	0	0	834,000	834,000	0	834,000
Total comprehensive income	0	0	0	0	834,000	34,786,000	(191,000)	34,595,000
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	15,000,000	0	15,000,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	334,000	68,214,000	46,000	68,260,000
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(2,193,000)	0	(2,193,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	1,168,000	85,807,000	(145,000)	85,662,000
Equity at end of period	0	0	0	0	(12,734,000)	384,027,000	392,000	384,419,000

**[700000] Informative data about the Statement of financial position**

Concept	Close Current Quarter 2019-12-31	Close Previous Exercise 2018-12-31
<b>Informative data of the Statement of Financial Position [abstract]</b>		
Capital stock (nominal)	15,299,000	29,140,000
Restatement of capital stock	71,742,000	71,742,000
Plan assets for pensions and seniority premiums	0	0
Number of executives	7	6
Number of employees	939	966
Number of workers	1,399	1,569
Outstanding shares	335,431,016	350,431,016
Repurchased shares	908,768	14,251,806
Restricted cash	6,555,000	6,156,000
Guaranteed debt of associated companies	0	0



**[700002] Informative data about the Income statement**

Concept	Accumulated Current Year 2019-01-01 - 2019-12-31	Accumulated Previous Year 2018-01-01 - 2018-12-31	Quarter Current Year 2019-10-01 - 2019-12-31	Quarter Previous Year 2018-10-01 - 2018-12-31
<b>Informative data of the Income Statement [abstract]</b>				
Operating depreciation and amortization	56,543,000	34,149,000	13,849,000	13,312,000

**[700003] Informative data - Income statement for 12 months**

Concept	Current Year 2019-01-01 - 2019-12-31	Previous Year 2018-01-01 - 2018-12-31
<b>Informative data - Income Statement for 12 months [abstract]</b>		
Revenue	420,128,000	413,504,000
Profit (loss) from operating activities	22,794,000	59,232,000
Profit (loss)	(12,277,000)	33,761,000
Profit (loss), attributable to owners of parent	(12,193,000)	33,952,000
Operating depreciation and amortization	56,543,000	34,149,000