

**Compañía Minera Autlán, S.A.B. de C.V.**  
**2019 Second Quarter Report**

**San Pedro Garza García, N.L., México, July 25th, 2019.**- Compañía Minera Autlán, S.A.B. de C.V. and Subsidiaries (Autlán or the Company) presents its second quarter 2019 (2Q19) unaudited financial and operating results in accordance with the International Financial Reporting Standards (IFRS). Figures may vary due to rounding.

**Financial Highlights**

- Manganese Mining Sales tripled in 2Q19 vs. 2Q18.
- Gold equivalent ounces sold in 2Q19 increased 19% compared to 2Q18.
- Autlán Metallorum represented 20% of the total sales of the quarter.
- Net sales of the first half of 2019 (1H19) increased 13% YoY.
- Healthy net leverage<sup>1</sup> of 1.7 times.
- Dividend payment of \$6.0 million dollars.

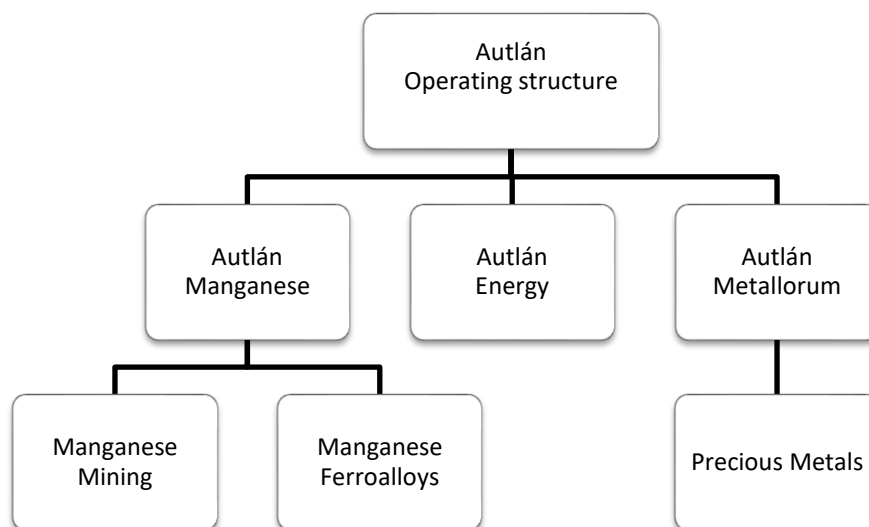
**Acquisition and Merger of Metallorum**

Given the dates in which the purchase and merger agreement was made between Autlán and Metallorum Holding, S.A.P.I. de C.V. (Metallorum), as reported in the Informative Prospectus of April 10, 2018, and once the terms established by law for full effect of the merger agreement were met, Autlán's Financial Statements in this report show the results of Metallorum as of the second half of 2018. At the end of the second quarter of 2019, the consolidation of Metallorum completes twelve months.

Although the merged company Metallorum disappears, and the remaining is Autlán (merging entity), the name of the Precious Metals Division called "Autlán Metallorum" is preserved. The operations related to manganese and ferroalloys are concentrated within the Division of "Autlán Manganese" and through "Autlán Energy" we continue our generation and optimization projects of clean and renewable energies, leaving the operational structure as follows:

---

<sup>1</sup> Net leverage: (debt – cash) / EBITDA last 12 months



## ***Industry and Operations***

### ***Autlán Manganese***

#### ***Steel and Manganese Industry***

Industrial sector experienced mixed trends during the first semester of this year, specially the steel industry. In the last months, we have observed important moves towards the final elimination of the 25% tariff to the Mexican steel exported to the USA (232 Section).

At the end of the first half of 2019, it is estimated a 5% increase in the world's steel production year on year, with significant growths in China, India and the United States as a reaction to better perspectives in their local consumption. On the other hand, Japan and the European Union present reductions in their production volumes, and as for Mexico, a 7% fall is estimated in the first half compared to the one observed in the same period of 2018. This was due to the deceleration in the construction industry and a lower GDP forecast for 2019.

In terms of the manganese ferroalloys international prices the performance has been stable throughout 2019. In the same way, the manganese ore international prices are stable but positive as a result of the demand in China and the strengthening in the silicomanganese and steel rebar prices in that country.

### ***Autlán Energy***

As of 1Q19, this Division started to sell power to new clients as it was mentioned in our last year reports. This new source of income represented more than a million dollars during the first

semester of 2019, in line with the strategy to expand and diversify the business portfolio of Autlán.

The generation of electric power in the Atexcaco Hydroelectric Plant of our subsidiary Compañía de Energía Mexicana, S.A. of C.V. (CEM), fulfill around 15% of the total electricity requirements of Autlán Manganese in its three ferroalloy plants in the second quarter of the year. This generation represented about \$1.3 million dollars in savings in electricity costs in the quarter.

Furthermore, the power purchase agreements (PPA's) with different private suppliers, presented savings in the semester of about \$750 thousand dollars.

Year to date, the sum of these savings represents \$3.5 million dollars, comparing favorably to the \$2.7 million dollars reported in the same period of 2018.

### ***Autlán Metallorum Precious Metals***

During the second quarter of 2019, gold prices showed a favorable performance reaching a growth of 9%. The Fed's monetary policy decision to cut interest rates combined with the instability in the world's economy due to trade wars, benefitted and pushed the metal's price to list in average at \$1,308 US/Oz during the period and ending the second quarter with a price of \$1,414 US/Oz, highest in the last three years.

Autlán Metallorum's sales in the 2Q19 ascended to 15,129 gold equivalent ounces (Eq Oz), comparing favorably to the 12,723 Eq Oz registered in the same period of 2018. This denotes a rise of 19% in total Eq Oz sold. Sales in the 1S19 ascended to 35,480 Eq Oz, comparing favorably to the 26,349 Eq Oz registered in the same period of 2018, representing a rise of 35%. This is the result of a better execution and management plan after the acquisition of the company.

It is important to remark that the data of the first half of 2018 is mentioned for comparative purposes only and is not included in the results of this report.

## Relevant figures

### Adoption of the Dollar as Functional and Reporting Currency

According to the International Financial Reporting Standards (IFRS), the functional currency should be determined depending on the currency of the economic environment in which predominantly operates the issuing agent and its subsidiaries, which in the case of Autlán means the American dollar. Due to this situation, the unaudited figures reported here have been prepared considering this change.

### Earnings Report for the second quarter 2019

#### Income Statement for the second quarter of 2019

(unaudited figures in thousands of dollars, unless otherwise specified)

(according to IFRS<sup>2</sup>)

The consolidated results of the company are presented below including four quarters of Autlán Metallorum's operation.

	Accumulated figures		Quarterly Figures				
	2019	2018	2Q19	1Q19	4Q18	3Q18	2Q18
<b>Net Sales</b>	<b>214,324</b>	<b>190,491</b>	<b>98,005</b>	<b>116,319</b>	<b>106,940</b>	<b>116,073</b>	<b>101,145</b>
Ferroalloys (thousand MT)	110.5	122.9	48.9	61.6	56.4	64.0	64.8
Manganese Mining (thousand MT)	72.1	29.2	57.7	14.3	19.6	31.4	13.4
Power* (GWh)	87.6	106.2	39.5	48.1	70.8	58.8	41.5
Precious metals (thousand Eq Oz)	35.5	0.0	15.1	20.4	19.4	11.7	N/A
<b>Cost of sales</b>	<b>-172,115</b>	<b>-128,997</b>	<b>-78,493</b>	<b>-93,621</b>	<b>-92,539</b>	<b>-88,181</b>	<b>-70,454</b>
<b>Gross profit</b>	<b>42,209</b>	<b>61,495</b>	<b>19,511</b>	<b>22,698</b>	<b>14,401</b>	<b>27,892</b>	<b>30,691</b>
<b>Operating expenses</b>	<b>-25,656</b>	<b>-20,362</b>	<b>-14,546</b>	<b>-11,111</b>	<b>-15,600</b>	<b>-8,592</b>	<b>-10,533</b>
<b>Operating income</b>	<b>16,553</b>	<b>41,133</b>	<b>4,966</b>	<b>11,587</b>	<b>-1,199</b>	<b>19,300</b>	<b>20,158</b>
<b>EBITDA</b>	<b>44,320</b>	<b>52,529</b>	<b>18,382</b>	<b>25,938</b>	<b>12,113</b>	<b>28,741</b>	<b>25,926</b>
<b>Net profit</b>	<b>1,452</b>	<b>28,565</b>	<b>-2,370</b>	<b>3,821</b>	<b>3,499</b>	<b>1,888</b>	<b>25,142</b>

\*When consolidating results, Autlán Energy sales to our own ferroalloy plants are eliminated.

## Net Sales

In the second quarter of 2019, the net sales of the Company summed \$98.0 million dollars registering a reduction of 3% compared to 2Q18. This was mainly owed to the decrease of sales volume of manganese ferroalloys. Our local clients were affected by macroeconomic factors, such as tariffs to the Mexican steel in United States and the lower economic growth in the country that lead to a drop in the national steel production.

<sup>2</sup> International Financial Reporting Standards

Year to date, sales reflect an increase of the 13% in comparison to the reported in 2018. Mainly because of higher sales of manganese ore, as well as the incorporation of gold sales from Autlán Metallorum's Division. This Division contributed 21% of the total net sales in the first six months of the year, providing to the Company a significant additional income compensating the fall of the manganese ferroalloys volume.

Finally, during the first quarter of 2019, Autlán Energy started to sell energy to new self-sufficient clients, improving the diversification of our revenues. With this action plan we initiated our participation in clean and renewable energy industry with high expectations of growth in our country.

### ***Cost of Sales***

---

The cost of sales in 2Q19 ascended to \$78.5 million dollars, \$8.0 million dollars above YoY, representing 80% of sales compared to the 70% of 2Q18.

The mentioned increase, was mainly due to the consolidation of Autlán Metallorum which wasn't part of our operations in 2Q18 and represents 24% of the cost of sales. Other factors that had an impact in the cost were the higher prices of some of our principal inputs like imported coke, electric power and manganese ore, which increased in 24%, 23% and 3% respectively.

As a relevant notice, the energy generation of CEM through the semester is lower to what's record derived only to the lack of water in the zone. The dry season in this year has been longer and keeps from having higher savings that had an effect in the cost of sales. In the first half of the year, the cost of sales registered an amount of \$172.1 million dollars representing 80% of sales.

### ***Operating Expenses***

---

In the 2Q19 the operating expenses were of \$14.5 million dollars, equivalent to 14.8% over sales, increasing four percentage points YoY. The rise is because of the integration of Metallorum as well as the additional sales expenditure of the export of our manganese ore in nodule form.

In the quarter, the operating income reached \$5.0 million dollars. Meanwhile, the EBITDA was of \$18.4 million dollars, indicating a solid margin of 19% over sales.

In the first semester of the year, the EBITDA totals \$44.3 million dollars with a margin over sales of 21%. In this period, the EBITDA of Autlán Metallorum represented 33% of the total EBITDA.

---

***Financial Income and Expenses***

---

The comprehensive financing result for the second quarter of 2019 exhibits a net financial expense of \$5.3 million dollars comparing negatively with the income reported in the 2Q18 of \$8.2 million dollars. This was mainly due to an exchange loss in consequence of the appreciation of the peso in the 2Q19 while in the 2Q18 there was an exchange profit very significant.

In the accumulated of 2019, it registers a higher net amount to the recorded in 2018 for \$5.6 million dollars.

---

***Net Profit***

---

Even though in the second quarter of the year a net loss of \$2.4 million dollars was showed, in the accumulated figures a net profit of \$1.5 million dollars is observed.

## Balance Sheet

As of June 30, 2019

(unaudited figures in thousands of dollars)

(according to IFRS<sup>3</sup>)

ASSETS	Jun-19	Dic-18	Var
Cash	48,961	56,610	-14%
Accounts Receivable	53,431	48,794	10%
Inventories	108,744	119,066	-9%
Related Parties	38	394	-90%
Other Current Assets	40,802	42,477	-4%
<b>Total Current Assets</b>	<b>251,975</b>	<b>267,341</b>	<b>-6%</b>
Derivative Financial Instruments	28	212	-87%
Fixed Assets, net	302,417	318,761	-5%
Mining Properties	170,744	166,602	2%
Intangible Assets	50,622	50,622	0%
Leased Assets	24,728	0	N/A
Goodwill	21,599	21,599	0%
Other Assets	2,949	4,739	-38%
Deferred Taxes	20,993	20,993	0%
<b>TOTAL ASSETS</b>	<b>846,056</b>	<b>850,870</b>	<b>-1%</b>
Short-term Debt	83,821	70,287	19%
Current Leasing Liabilities	8,774	0	N/A
Suppliers	106,178	118,611	-10%
Related Parties Short term	168	495	-66%
Other Current Liabilities	31,250	34,313	-9%
Long-term Debt	92,141	110,476	-17%
Non-current Leasing Liabilities	11,418	0	N/A
Employee Benefits	11,463	10,316	11%
Deferred Income Taxes	115,099	116,676	-1%
Other Non-current Liabilities	6,472	5,269	23%
<b>TOTAL LIABILITIES</b>	<b>466,785</b>	<b>466,443</b>	<b>0%</b>
<b>STOCKHOLDER'S EQUITY</b>	<b>378,853</b>	<b>384,034</b>	<b>-1%</b>
Non-controlling Interest	418	392	7%
<b>TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY</b>	<b>846,056</b>	<b>850,870</b>	<b>-1%</b>

The figures corresponding to 2018 and 2019 are presented and prepared based in dollar as the functional and reporting currency

Both periods include figures of the three Divisions: Autlán Manganese, Autlán Metallorum and Autlán Energy.

<sup>3</sup> The figures presented here, as they are not audited, are subject to possible adjustments or reclassifications by our auditors.

The consolidated balance sheet as of June 30, 2019 continues showing the solid financial situation of the Company. In the **Cash** item a decrease of 14% is observed compared to the end of 2018, recording a balance of \$49.0 million dollars. This diminution is a result of the dividend in cash payment made during the second quarter of 2019 along with the reduction of total debt.

The line of **Accounts Receivable** had an increase of \$4.6 million dollars as a result of the manganese ore export at the end of 2Q19. Excluding this, the rest of the receivables reduced and the portfolio turnover is at steady levels.

In the **Inventories** category, a decrease of the 9% is observed during the semester. This is due to the reduction plan of more than \$ 10 million for the raw material inventory, optimizing our working capital and in response to higher prices of some important raw materials.

The **Net Fixed Asset** shows a reduction of the 5% because of the reclassification of leased assets in line with the new accounting standard IFRS 16 that entered into effect on 2019.

The **Goodwill** for \$ 20.1 million dollars contains \$ 10.9 million dollars corresponding to the acquisition made in 2013 in Compañía de Energía Mexicana, S.A de C.V. (CEM), in which Autlán already holds 100% of the capital stock of the company. This integration has allowed us to have greater control of one of the most important inputs for the company, which is electric power and, consequently, a greater generation of operating cash flow.

Also, the remaining amount corresponds to the investment made in Metallorum. With this acquisition we took an important step to strengthen our business portfolio and give growth and diversification to Autlán.

When it comes to **Debt**, during 2019 we have been cutting our total bank debt and issued debt which dropped \$4.8 million dollars compared to the end of 2018. Additionally, we've been reducing the financial costs of our debt by using our Short-Term Unsecured Notes Program. During the first semester of the year, four issuances took place in the national market for a total amount of \$500 million pesos with tenors of six and twelve months with financial costs more competitive each time, which reflects the trust of the market in the debt issuances of our Company. The funds were used to substitute the working capital credit lines achieving important benefits in financial cost. Finally, according to the IFRS 16, in the leasing liabilities item is observed an amount of \$20.2 million dollars which relates to an increase of \$24.7 million dollars in the net fixed asset as leased assets.

The Company's **Stockholders equity** as of June 30, 2019 decreased \$5.2 million dollars, reaching \$379.3 million dollars, compared to \$384.4 million at the end of the previous year. This reduction is lesser than the dividend payment approved by the General Stockholders Assembly of \$6.0 million dollars.



---

## **Investments**

---

During the first semester of the current year, \$10.3 million dollars were invested in capex in the Autlán Manganese Division. In the 2Q19 the maintenance of several ferroalloy furnaces were made, and important amounts invested to raise our commitment with the environment in each ferroalloy plant.

In addition, a significant amount was destined to the acquisition of safety equipment for the underground mine in Molango, Hidalgo. On the other hand, the maintenance of heavy equipment started at the Naopa open pit and the social labor in the communities continued.

In Autlán Metallorum, the accumulated capex reached \$7.0 million dollars, mainly in the construction of a new leaching pad that will allow the mine expansion and a faster recuperation of ounces, also other investments were made in order to reduce raw materials costs.

In the Autlán Energy Division, during the second quarter the project of improving the reliability of the transmission lines in the hydroelectric was concluded. Taking advantage of the dry season, the maintenance of the hydroelectric was advanced to squeeze the raining period. The amount invested year to date was of \$1.2 million dollars for this Division.

---

## **Derivative Financial Instruments**

---

On December 7, 2016, Compañía de Energía Mexicana, S.A. of C.V. (CEM), a subsidiary of Autlán, as part of its debt contract with a financial institution, took an interest rate option that allows it to cap the interest flows generated by 50% of the refinancing of its debt at a TIIE rate of 8.5%. As of June 30, 2019, this option has been executed five times which represents an accumulated benefit of \$57 thousand pesos.

In addition, derivative financial instruments are contracted to cover the risk of the fall in the gold price being this fundamental part of the income of Autlán Metallorum. At the end of 2Q19, there are zero cost collars and a forward that partially cover the income of 3Q19, which represent a capital loss of \$198 thousand dollars.

The measures taken by the company on this subject, as well as its valuation, are detailed in the report called "Complement to the Quarterly Report". In the future and given the nature of its operations, Autlán will continue to contract, when appropriate, derivative financial instruments as it has been doing for years, exclusively to avoid impacts on the budget and minimize the risks of the exchange rate, gold prices and prices of inputs. However, it is important to mention that the operating policies of derivative financial instruments have been reviewed and adjusted to avoid, as far as possible, the negative impact that these operations may cause due to the sudden changes in the global environment.

---

## **Perspectives**

---

The Outlook for 2019 shows numerous opportunities to the Company. In one hand, it is expected that in the following months, United States keeps a stable steel production which will bring an additional opportunity to increase our manganese ferroalloys sales to this country. Moreover, recovery in international steel prices in the second half of the year is expected, with a higher demand, pointing to better perspectives in manganese ore and ferroalloys quoting. The manganese spot prices are expected to continue with a flat but positive trend, which opens a window to increase our manganese ore sales and, if it makes sense, substitute ferroalloys sales for manganese nodules exports.

In precious metals, analysts forecast a reduction in the reference rates from the Fed in United States in the month of July and continue with a downward trend. This should boost gold prices.

In the Autlán Energy Division we will continue optimizing the operation to increase our energy generation, making the most of the raining season in the second half of the year to keep on the road of selling energy to new clients in order to diversify our income sources.

Additionally, on June 27, it was reported through a press release that the company signed an agreement with Golden Minerals Company to acquire the total shares of its Canadian subsidiary Ecu Silver Mining, Inc., which owns mining assets of industrial and precious metals in Mexico. Said press release mentioned an acquisition amount of up to \$ 22.0 million dollars and subject to the successful completion of the review process and Due Dilligence that is undertaken in this type of transactions. If this acquisition is successfully completed, Autlán Metallorum would benefit by the increase and diversification of its reserves into other metals such as Silver and Zinc. The transaction is expected to conclude during the third quarter of 2019.

---

## **Analyst Coverage**

---

The institutions that monitor the Company are:

- Actinver
- GBM
- Punto Casa de Bolsa
- 414 Capital

## Contacts

Gustavo A. Cárdenas Aguirre  
CFO  
gustavo.cardenas@autlan.com.mx  
Ph. 52 (81) 8152-1518

Mariela Raquel Herrera Quiroga  
Financial Planning and IR Manager  
mariela.herrera@autlan.com.mx  
Ph. 52 (81) 8152-1509



*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its mining and industrial products. Generating value for its shareholders, staff and clients using the experience, the best available technology and future diversification projects as part of the values and growth of the company.*



*Note: This report may contain forward-looking statements regarding the performance of Compañía Minera Autlán and should be taken as Autlán's good faith estimates; such forward-looking statements reflect the views of management's expectations and are based on currently available information; they involve risks and uncertainties, including the economic conditions of Mexico and the world; as well as fluctuations in the value of the Mexican peso compared to the US dollar and the prices of our products.*

*All figures for 2019 and 2018 contained in this document are expressed in historical US dollars. All the comparisons for 2019 contained in this report have been made against figures for the comparable period of 2018, except for those in which it is indicated otherwise.*

**[210000] Statement of financial position, current/non-current**

Concept	Close Current Quarter 2019-06-30	Close Previous Exercise 2018-12-31
<b>Statement of financial position [abstract]</b>		
<b>Assets [abstract]</b>		
<b>Current assets [abstract]</b>		
Cash and cash equivalents	48,961,000	56,610,000
Trade and other current receivables	53,469,000	49,188,000
Current tax assets, current	0	0
Other current financial assets	0	0
Current inventories	108,744,000	119,066,000
Current biological assets	0	0
Other current non-financial assets	40,801,000	42,477,000
Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners	251,975,000	267,341,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Total current assets	251,975,000	267,341,000
<b>Non-current assets [abstract]</b>		
Trade and other non-current receivables	0	0
Current tax assets, non-current	0	0
Non-current inventories	0	0
Non-current biological assets	0	0
Other non-current financial assets	28,000	212,000
Investments accounted for using equity method	0	0
Investments in subsidiaries, joint ventures and associates	0	0
Property, plant and equipment	302,418,000	318,762,000
Investment property	0	0
Right-of-use assets that do not meet definition of investment property	24,728,000	0
Goodwill	21,599,000	21,599,000
Intangible assets other than goodwill	50,622,000	50,622,000
Deferred tax assets	20,993,000	20,993,000
Other non-current non-financial assets	173,693,000	171,341,000
Total non-current assets	594,081,000	583,529,000
Total assets	846,056,000	850,870,000
<b>Equity and liabilities [abstract]</b>		
<b>Liabilities [abstract]</b>		
<b>Current liabilities [abstract]</b>		
Trade and other current payables	106,345,000	119,106,000
Current tax liabilities, current	7,467,000	15,134,000
Other current financial liabilities	83,822,000	70,287,000
Current lease liabilities	8,774,000	0
Other current non-financial liabilities	23,784,000	19,190,000
<b>Current provisions [abstract]</b>		
Current provisions for employee benefits	0	0
Other current provisions	0	0
Total current provisions	0	0
Total current liabilities other than liabilities included in disposal groups classified as held for sale	230,192,000	223,717,000
Liabilities included in disposal groups classified as held for sale	0	0
Total current liabilities	230,192,000	223,717,000
<b>Non-current liabilities [abstract]</b>		
Trade and other non-current payables	0	0
Current tax liabilities, non-current	0	0

Concept	Close Current Quarter 2019-06-30	Close Previous Exercise 2018-12-31
Other non-current financial liabilities	92,141,000	110,473,000
Non-current lease liabilities	11,418,000	0
Other non-current non-financial liabilities	0	40,000
<b>Non-current provisions [abstract]</b>		
Non-current provisions for employee benefits	11,463,000	10,316,000
Other non-current provisions	6,472,000	5,229,000
Total non-current provisions	17,935,000	15,545,000
Deferred tax liabilities	115,099,000	116,676,000
Total non-current liabilities	236,593,000	242,734,000
Total liabilities	466,785,000	466,451,000
<b>Equity [abstract]</b>		
Issued capital	86,601,000	87,549,000
Share premium	32,993,000	32,993,000
Treasury shares	0	0
Retained earnings	271,671,000	276,219,000
Other reserves	(12,407,000)	(12,734,000)
Total equity attributable to owners of parent	378,858,000	384,027,000
Non-controlling interests	413,000	392,000
Total equity	379,271,000	384,419,000
Total equity and liabilities	846,056,000	850,870,000

## [310000] Statement of comprehensive income, profit or loss, by function of expense

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30	Quarter Current Year 2019-04-01 - 2019-06-30	Quarter Previous Year 2018-04-01 - 2018-06-30
<b>Profit or loss [abstract]</b>				
<b>Profit (loss) [abstract]</b>				
Revenue	214,324,000	190,491,000	98,005,000	101,145,000
Cost of sales	172,115,000	128,997,000	78,493,000	70,454,000
Gross profit	42,209,000	61,494,000	19,512,000	30,691,000
Distribution costs	4,755,000	3,065,000	3,596,000	1,525,000
Administrative expenses	21,461,000	15,290,000	10,828,000	7,620,000
Other income	0	0	0	0
Other expense	(560,000)	2,008,000	122,000	1,388,000
Profit (loss) from operating activities	16,553,000	41,131,000	4,966,000	20,158,000
Finance income	2,243,000	2,932,000	1,168,000	2,374,000
Finance costs	14,563,000	9,642,000	6,502,000	(5,788,000)
Share of profit (loss) of associates and joint ventures accounted for using equity method	(4,000)	(20,000)	(2,000)	138,000
Profit (loss) before tax	4,229,000	34,401,000	(370,000)	28,458,000
Tax income (expense)	2,756,000	6,077,000	1,996,000	3,289,000
Profit (loss) from continuing operations	1,473,000	28,324,000	(2,366,000)	25,169,000
Profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	1,473,000	28,324,000	(2,366,000)	25,169,000
<b>Profit (loss), attributable to [abstract]</b>				
Profit (loss), attributable to owners of parent	1,452,000	28,564,000	(2,368,000)	25,140,000
Profit (loss), attributable to non-controlling interests	21,000	(240,000)	2,000	29,000
Earnings per share [text block]				
<b>Earnings per share [abstract]</b>				
<b>Earnings per share [line items]</b>				
<b>Basic earnings per share [abstract]</b>				
Basic earnings (loss) per share from continuing operations	0.09547	0.10417	(0.00675)	0.09256
Basic earnings (loss) per share from discontinued operations	0	0	0	0
Total basic earnings (loss) per share	0.09547	0.10417	(0.00675)	0.09256
<b>Diluted earnings per share [abstract]</b>				
Diluted earnings (loss) per share from continuing operations	0.09547	0.10417	(0.00675)	0.09256
Diluted earnings (loss) per share from discontinued operations	0	0	0	0
Total diluted earnings (loss) per share	0.09547	0.10417	(0.00675)	0.09256

## [410000] Statement of comprehensive income, OCI components presented net of tax

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30	Quarter Current Year 2019-04-01 - 2019-06-30	Quarter Previous Year 2018-04-01 - 2018-06-30
<b>Statement of comprehensive income [abstract]</b>				
Profit (loss)	1,473,000	28,324,000	(2,366,000)	25,169,000
<b>Other comprehensive income [abstract]</b>				
<b>Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]</b>				
Other comprehensive income, net of tax, gains (losses) from investments in equity instruments	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on revaluation	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	583,000	0	0
Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	0	583,000	0	0
<b>Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]</b>				
<b>Exchange differences on translation [abstract]</b>				
Gains (losses) on exchange differences on translation, net of tax	0	0	0	0
Reclassification adjustments on exchange differences on translation, net of tax	0	0	0	0
Other comprehensive income, net of tax, exchange differences on translation	0	0	0	0
<b>Available-for-sale financial assets [abstract]</b>				
Gains (losses) on remeasuring available-for-sale financial assets, net of tax	0	0	0	0
Reclassification adjustments on available-for-sale financial assets, net of tax	0	0	0	0
Other comprehensive income, net of tax, available-for-sale financial assets	0	0	0	0
<b>Cash flow hedges [abstract]</b>				
Gains (losses) on cash flow hedges, net of tax	0	0	0	0
Reclassification adjustments on cash flow hedges, net of tax	0	0	0	0
Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax	0	0	0	0
Other comprehensive income, net of tax, cash flow hedges	0	0	0	0
<b>Hedges of net investment in foreign operations [abstract]</b>				
Gains (losses) on hedges of net investments in foreign operations, net of tax	0	0	0	0
Reclassification adjustments on hedges of net investments in foreign operations, net of tax	0	0	0	0
Other comprehensive income, net of tax, hedges of net investments in foreign operations	0	0	0	0
<b>Change in value of time value of options [abstract]</b>				
Gains (losses) on change in value of time value of options, net of tax	327,000	0	0	0
Reclassification adjustments on change in value of time value of options, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of time value of options	327,000	0	0	0
<b>Change in value of forward elements of forward contracts [abstract]</b>				
Gains (losses) on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Reclassification adjustments on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of forward elements of forward contracts	0	0	0	0
<b>Change in value of foreign currency basis spreads [abstract]</b>				
Gains (losses) on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Reclassification adjustments on change in value of foreign currency basis spreads, net of tax	0	0	0	0

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30	Quarter Current Year 2019-04-01 - 2019-06- 30	Quarter Previous Year 2018-04-01 - 2018-06- 30
Other comprehensive income, net of tax, change in value of foreign currency basis spreads	0	0	0	0
<b>Financial assets measured at fair value through other comprehensive income [abstract]</b>				
Gains (losses) on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Reclassification adjustments on financial assets measured at fair value through other comprehensive income, net of tax	0	0	0	0
Amounts removed from equity and adjusted against fair value of financial assets on reclassification out of fair value through other comprehensive income measurement category, net of tax	0	0	0	0
Other comprehensive income, net of tax, financial assets measured at fair value through other comprehensive income	0	0	0	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will be reclassified to profit or loss, net of tax	327,000	0	0	0
Total other comprehensive income	327,000	583,000	0	0
Total comprehensive income	1,800,000	28,907,000	(2,366,000)	25,169,000
<b>Comprehensive income attributable to [abstract]</b>				
Comprehensive income, attributable to owners of parent	1,779,000	29,147,000	(2,368,000)	25,140,000
Comprehensive income, attributable to non-controlling interests	21,000	(240,000)	2,000	29,000



**[520000] Statement of cash flows, indirect method**

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30
<b>Statement of cash flows [abstract]</b>		
<b>Cash flows from (used in) operating activities [abstract]</b>		
Profit (loss)	1,473,000	28,324,000
<b>Adjustments to reconcile profit (loss) [abstract]</b>		
+ Discontinued operations	0	0
+ Adjustments for income tax expense	2,756,000	6,077,000
+ (-) Adjustments for finance costs	12,207,000	2,500,000
+ Adjustments for depreciation and amortisation expense	27,768,000	11,397,000
+ Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss	0	0
+ Adjustments for provisions	1,658,000	414,000
+ (-) Adjustments for unrealised foreign exchange losses (gains)	0	0
+ Adjustments for share-based payments	0	0
+ (-) Adjustments for fair value losses (gains)	0	0
- Adjustments for undistributed profits of associates	0	0
+ (-) Adjustments for losses (gains) on disposal of non-current assets	0	0
	148,000	0
+ (-) Adjustments for decrease (increase) in inventories	8,137,000	(8,604,000)
+ (-) Adjustments for decrease (increase) in trade accounts receivable	(4,281,000)	305,000
+ (-) Adjustments for decrease (increase) in other operating receivables	1,734,000	(7,321,000)
+ (-) Adjustments for increase (decrease) in trade accounts payable	(13,069,000)	(6,252,000)
+ (-) Adjustments for increase (decrease) in other operating payables	(7,441,000)	(15,096,000)
+ Other adjustments for non-cash items	0	0
+ Other adjustments for which cash effects are investing or financing cash flow	0	0
+ Straight-line rent adjustment	0	0
+ Amortization of lease fees	0	0
+ Setting property values	0	0
+ (-) Other adjustments to reconcile profit (loss)	0	0
+ (-) Total adjustments to reconcile profit (loss)	29,617,000	(16,580,000)
Net cash flows from (used in) operations	31,090,000	11,744,000
- Dividends paid	0	0
	0	0
- Interest paid	0	0
+ Interest received	0	0
+ (-) Income taxes refund (paid)	0	0
+ (-) Other inflows (outflows) of cash	0	0
Net cash flows from (used in) operating activities	31,090,000	11,744,000
<b>Cash flows from (used in) investing activities [abstract]</b>		
+ Cash flows from losing control of subsidiaries or other businesses	0	0
- Cash flows used in obtaining control of subsidiaries or other businesses	0	0
+ Other cash receipts from sales of equity or debt instruments of other entities	0	0
- Other cash payments to acquire equity or debt instruments of other entities	0	0
+ Other cash receipts from sales of interests in joint ventures	0	0
- Other cash payments to acquire interests in joint ventures	0	0
+ Proceeds from sales of property, plant and equipment	0	0
- Purchase of property, plant and equipment	11,926,000	8,426,000
+ Proceeds from sales of intangible assets	0	0
- Purchase of intangible assets	0	0
+ Proceeds from sales of other long-term assets	0	0
- Purchase of other long-term assets	11,068,000	1,865,000

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30
+ Proceeds from government grants	0	0
- Cash advances and loans made to other parties	0	0
+ Cash receipts from repayment of advances and loans made to other parties	0	0
- Cash payments for futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Cash receipts from futures contracts, forward contracts, option contracts and swap contracts	0	0
+ Dividends received	0	0
- Interest paid	13,430,000	3,282,000
+ Interest received	1,223,000	208,000
	0	0
+ (-) Other inflows (outflows) of cash	224,000	0
Net cash flows from (used in) investing activities	(34,977,000)	(13,365,000)
<b>Cash flows from (used in) financing activities [abstract]</b>		
+ Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	0	(27,560,000)
- Payments from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
+ Proceeds from issuing shares	0	0
+ Proceeds from issuing other equity instruments	0	0
- Payments to acquire or redeem entity's shares	948,000	814,000
- Payments of other equity instruments	(40,000)	0
+ Proceeds from borrowings	0	33,161,000
- Repayments of borrowings	(7,448,000)	4,776,000
- Payments of finance lease liabilities	4,302,000	0
- Payments of lease liabilities	0	0
+ Proceeds from government grants	0	0
- Dividends paid	6,000,000	15,000,000
- Interest paid	0	0
+ (-) Income taxes refund (paid)	0	0
+ (-) Other inflows (outflows) of cash	0	0
Net cash flows from (used in) financing activities	(3,762,000)	(14,989,000)
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(7,649,000)	(16,610,000)
<b>Effect of exchange rate changes on cash and cash equivalents [abstract]</b>		
Effect of exchange rate changes on cash and cash equivalents	0	0
Net increase (decrease) in cash and cash equivalents	(7,649,000)	(16,610,000)
Cash and cash equivalents at beginning of period	56,610,000	71,843,000
Cash and cash equivalents at end of period	48,961,000	55,233,000

**[610000] Statement of changes in equity - Accumulated Current**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	87,549,000	32,993,000	0	276,219,000	0	(11,620,000)	0	0	(1,085,000)
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	1,452,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	327,000
Total comprehensive income	0	0	0	1,452,000	0	0	0	0	327,000
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	6,000,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	(948,000)	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	(948,000)	0	0	(4,548,000)	0	0	0	0	327,000
Equity at end of period	86,601,000	32,993,000	0	271,671,000	0	(11,620,000)	0	0	(758,000)

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	0	(29,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	0
Total comprehensive income	0	0	0	0	0	0	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	0	0	0	0	0
Equity at end of period	0	0	0	0	0	(29,000)	0	0	0

Sheet 3 of 3	Components of equity [axis]							
	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>								
Equity at beginning of period	0	0	0	0	(12,734,000)	384,027,000	392,000	384,419,000
<b>Changes in equity [abstract]</b>								
<b>Comprehensive income [abstract]</b>								
Profit (loss)	0	0	0	0	0	1,452,000	21,000	1,473,000
Other comprehensive income	0	0	0	0	327,000	327,000	0	327,000
Total comprehensive income	0	0	0	0	327,000	1,779,000	21,000	1,800,000
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	6,000,000	0	6,000,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(948,000)	0	(948,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	327,000	(5,169,000)	21,000	(5,148,000)
Equity at end of period	0	0	0	0	(12,407,000)	378,858,000	413,000	379,271,000

**[610000] Statement of changes in equity - Accumulated Previous**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	75,508,000	31,708,000	0	204,906,000	0	(11,954,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	28,564,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	0
Total comprehensive income	0	0	0	28,564,000	0	0	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	15,000,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	(814,000)	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	(814,000)	0	0	13,564,000	0	0	0	0	0
Equity at end of period	74,694,000	31,708,000	0	218,470,000	0	(11,954,000)	0	0	0

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on financial assets measured at fair value through other comprehensive income [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	0	(1,948,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	583,000	0	0	0
Total comprehensive income	0	0	0	0	0	583,000	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	0	583,000	0	0	0
Equity at end of period	0	0	0	0	0	(1,365,000)	0	0	0

Sheet 3 of 3	Components of equity [axis]							
	Reserve for catastrophe [member]	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>								
Equity at beginning of period	0	0	0	0	(13,902,000)	298,220,000	537,000	298,757,000
<b>Changes in equity [abstract]</b>								
<b>Comprehensive income [abstract]</b>								
Profit (loss)	0	0	0	0	0	28,564,000	(240,000)	28,324,000
Other comprehensive income	0	0	0	0	583,000	583,000	0	583,000
Total comprehensive income	0	0	0	0	583,000	29,147,000	(240,000)	28,907,000
Issue of equity	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	15,000,000	0	15,000,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	(814,000)	0	(814,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	583,000	13,333,000	(240,000)	13,093,000
Equity at end of period	0	0	0	0	(13,319,000)	311,553,000	297,000	311,850,000



**[700000] Informative data about the Statement of financial position**

Concept	Close Current Quarter 2019-06-30	Close Previous Exercise 2018-12-31
<b>Informative data of the Statement of Financial Position [abstract]</b>		
Capital stock (nominal)	29,140,000	29,140,000
Restatement of capital stock	71,742,000	71,742,000
Plan assets for pensions and seniority premiums	0	0
Number of executives	6	6
Number of employees	977	966
Number of workers	1,581	1,569
Outstanding shares	350,431,016	350,431,016
Repurchased shares	15,742,348	14,251,806
Restricted cash	10,639,000	6,156,000
Guaranteed debt of associated companies	0	0

**[700002] Informative data about the Income statement**

Concept	Accumulated Current Year 2019-01-01 - 2019-06-30	Accumulated Previous Year 2018-01-01 - 2018-06-30	Quarter Current Year 2019-04-01 - 2019-06-30	Quarter Previous Year 2018-04-01 - 2018-06-30
<b>Informative data of the Income Statement [abstract]</b>				
Operating depreciation and amortization	27,768,000	11,397,000	13,416,000	5,768,000

**[700003] Informative data - Income statement for 12 months**

Concept	Current Year 2018-07-01 - 2019-06-30	Previous Year 2017-07-01 - 2018-06-30
<b>Informative data - Income Statement for 12 months [abstract]</b>		
Revenue	437,337,000	376,046,000
Profit (loss) from operating activities	34,654,000	83,660,000
Profit (loss)	6,910,000	65,941,000
Profit (loss), attributable to owners of parent	6,840,000	65,412,000
Operating depreciation and amortization	50,519,000	23,301,000