

**Compañía Minera Autlán, S.A.B. de C.V.**  
**2018 Third Quarter Results**

**San Pedro Garza García, N.L., Mexico, October 26, 2018.**- Compañía Minera Autlán, S.A.B. de C.V. and Subsidiaries (Autlán or the Company) presents its unaudited financial and operating results for the third quarter of 2018 (3Q18) under International Financial Reporting Standards (IFRS). Figures may vary due to rounding.

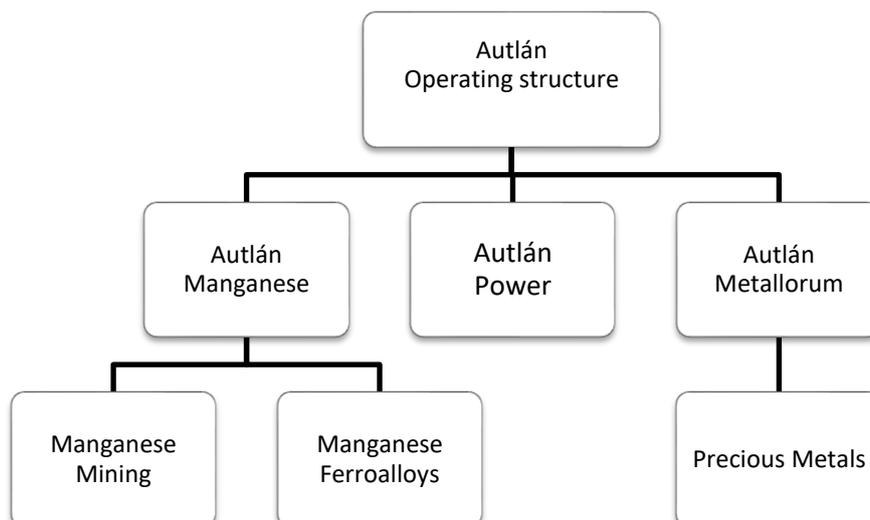
**Highlights**

- The merge with Metallor (now Autlán Metallor) strengthens our business portfolio.
- Healthy net leverage of 1.2 times.
- As of the third quarter of 2018, the Autlán Financial Statements consolidate Autlán Metallor's results.
- Solid sales increase of 25% against the same quarter of 2017.
- EBITDA for 3Q18 remains solid and at levels above the last quarters.
- Increase of 4.5% in production of ounces of gold accumulated in the year.
- Savings in self-supplied energy for more than \$ 6 million dollars as of 3Q18.

**Acquisition and Fusion of Metallor**

Given the dates in which the purchase and merger agreement were made between Autlán and Metallor Holding, S.A.P.I. de C.V. (Metallor), as reported in the Informative Prospectus of April 10 of this year, and once the terms established by law for full effect of the merger agreement were met, Autlán's Financial Statements in this report show the results of Metallor corresponding only to third quarter 2018.

Although the merged company Metallor disappears, and the remaining is Autlán (merging entity), the name of the Precious Metals Division called "Autlán Metallor" is preserved. The operations related to manganese and ferroalloys are concentrated within the Division of "Autlán Manganese" and through "Autlán Power" we continue our generation and optimization projects of clean and renewable energies, leaving the operational structure as follows:



## ***Industry and Operations***

### ***Autlán Manganese***

#### ***Steel and Manganese Industry***

Both accumulated from January to September, as in the third quarter of 2018, it is estimated that global production of liquid steel has increased about 5% over the same period last year. This is due to the strong demand, in almost all regions of the world, mainly driven by China, United States and the European Union.

For its part, Mexico, in the annual cumulative, shows a positive performance achieving an increase of 3% over the first nine months of 2017. By the end of 2018, it is estimated that Mexico will achieve a production of 20.4 million tons of liquid steel, representing a record year for the national steel industry.

Regarding the spot prices of manganese ore and ferroalloys, these are stable at reasonable levels and with a favorable trend for the rest of the year. The international reference price of manganese ore in 3Q18 increased 8% over the 2Q18 figure.

Likewise, the international prices of manganese ferroalloys in our region presented a higher value than those registered the previous year.

In line with the investment plan of 2018, during the 3Q18 our production of manganese ferroalloys grew by 7% with respect to the same quarter of 2017. In the accumulated of the year said production was 4% higher than the previous year.

### ***Autlán Power***

The generation of electric power in the Atexcaco Hydroelectric Plant of our subsidiary Compañía de Energía Mexicana, S.A. of C.V. (CEM), has covered until September 2018 around 21% of the total electricity requirements of Autlán Manganese in its three ferroalloy plants which operated at full capacity. The above, represented savings in electricity costs of about \$6.1 million dollars in the first 9 months of the year.

In addition to the above, the power purchase agreements with different private providers for approximately 170 GWh / year for a period of 3 years, with the option of annual renewals, provided savings of more than \$900 thousand dollars so far in the year.

### ***Autlán Metallorum***

#### ***Precious metals***

Although the main markets that demand gold in the world are jewelry, central banks, bars and coins, electronics, among others, the price of this metal is more influenced by financial markets and the performance of economies than by its physical supply and demand.

In terms of the precious metals market, the strength shown by the US economy until the end of September, combined with the upward expectation of interest rates, has led the dollar to appreciate against several currencies in the world, attracting the preference of investors in the financial markets above gold. Gold prices have been affected mainly for this reason, presenting a decline in the first nine months of 2018 of more than 8%. For its part, the supply and physical demand for metal maintain a healthy balance worldwide.

The Precious Metals Division of Autlán, called Autlán Metallorum, sold on the year accumulated 36,439 equivalent ounces of gold (Eq Oz), which compares favorably with the 34,874 Eq Oz of the same period of the previous year. During 3Q18, 11,437 Eq Oz were sold, representing a slight decrease of 3% against the same quarter of 2017. It is important to mention that production data prior to 3Q18 is mentioned only for comparative purposes and are not an integral part of the results of this report.

### ***Relevant figures***

#### ***Adoption of the Dollar as Functional and Reporting Currency***

According to the International Financial Reporting Standards (IFRS), the functional currency should be determined depending on the currency of the economic environment in which predominantly operates the issuing agent and its subsidiaries, which in the case of Autlán means the American dollar. Due to this situation, the unaudited figures reported here have been prepared considering this change.

**Results Report for the third quarter and accumulated 2018**  
**Income Statement for the nine months ended September 30, 2018**  
*(figures in thousands of dollars, unless otherwise specified)*  
*(according to IFRS<sup>1</sup>)*

The consolidated results of the company are presented below considering only the third quarter of Autlán Metallorum operation.

	Accumulated figures		Quarterly figures				
	2018	2017	3Q18	2Q18	1Q18	4Q17	3Q17
<b>Net Sales</b>	<b>306,565</b>	<b>266,289</b>	<b>116,073</b>	<b>101,145</b>	<b>89,346</b>	<b>93,051</b>	<b>92,505</b>
Ferroalloys (thousand MT)	186.9	175.0	64.0	64.8	58.1	57.8	57.3
Manganese Mining (thousand MT)	60.5	66.0	31.4	13.4	15.7	53.3	37.6
Power* (GWh)	165.0	184.1	58.8	41.5	64.7	81.5	73.7
Precious metals (thousand Eq Oz)	11.4	-	11.4	-	-	-	-
<b>Cost of sales</b>	<b>-217,178</b>	<b>-165,510</b>	<b>-88,181</b>	<b>-70,454</b>	<b>-58,543</b>	<b>-55,684</b>	<b>-57,880</b>
<b>Gross profit</b>	<b>89,387</b>	<b>100,780</b>	<b>27,892</b>	<b>30,691</b>	<b>30,803</b>	<b>37,367</b>	<b>34,625</b>
<b>Operating expenses</b>	<b>-28,955</b>	<b>-29,814</b>	<b>-8,592</b>	<b>-10,533</b>	<b>-9,829</b>	<b>-17,726</b>	<b>-11,738</b>
<b>Operating income</b>	<b>60,433</b>	<b>70,966</b>	<b>19,300</b>	<b>20,158</b>	<b>20,974</b>	<b>19,641</b>	<b>22,887</b>
<b>EBITDA</b>	<b>81,270</b>	<b>89,339</b>	<b>28,741</b>	<b>25,926</b>	<b>26,603</b>	<b>25,739</b>	<b>28,693</b>
<b>Net profit</b>	<b>30,452</b>	<b>41,053</b>	<b>1,888</b>	<b>25,141</b>	<b>3,424</b>	<b>21,017</b>	<b>15,829</b>

\* As of 3Q18, Autlán Power's sales are eliminated given that all generation is for self-consumption in the production of manganese ferroalloys. Currently we have not started with the sale of power to third parties.

### Net Sales

In the third quarter of 2018, Autlán's net sales amounted to \$ 116.1 million, representing the best sales for the second consecutive quarter in the last 10 years and registering an increase of 25% compared to 3Q17. The positive behavior of the sales was due to the 12% increase in the sales volume of ferroalloys, due to the sustained growth of its production capacity and to the contribution of US \$14.6 million of Autlán Metallorum sales.

In the accumulated at the end of September, sales recorded a significant growth of 15% against sales recorded in the same period of 2017.

It is worth noting that Autlán Power's sales are eliminated when the results are consolidated and do not add to the reported sales given that as of 3Q18 all power generation was for self-consumption.

### Cost of sales

Cost of sales for 3Q18 amounted to \$88.2 million, increasing \$30.3 million compared to 3Q17. For its part, in the accumulated of the year, this line accounted for 71% of sales.

The aforementioned increase is mainly the result of the consolidated portion of Autlán Metallorum, the higher volume sold of manganese ferroalloys, as well as the significant increase in the price of some key inputs, such as non-self-supplied electricity, imported manganese ore and the coke that also comes from international sources.

### ***Operating Expenses***

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Operating expenses of \$ 8.6 million dollars were recorded in 3Q18, equivalent to 7% of sales, which compares favorably with the 13% represented by said expenses in 3Q17. During this period, extraordinary income was recorded in this line of \$ 4.0 million dollars from the sale of non-productive assets and the revaluation of Autlán's initial stake (10%) in Metallorum.

Likewise, operating income of \$ 19.3 million dollars was recorded in 3Q18, which represents a margin of 16.6% on sales.

The sharp increase in sales costs was partially offset by the control of expenses and the operational efficiency projects implemented, obtaining as a consequence an operating cashflow margin (EBITDA margin) of 25% on sales. In amount, EBITDA was \$28.7 million in 3Q18.

It is important to note that, the cumulative EBITDA for the nine months ended September 30, 2018 reached a total of \$ 81.3 million dollars with a margin of 26.5% over sales.

### ***Financial Income and Expenses***

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The comprehensive financing result for the third quarter of 2018 reflects a net financial expense of \$15.3 million compared to the one reported in 3Q17 of \$3.7 million. This was mainly due to the exchange loss of US \$9.3 million recorded in our debt balance since, as it is in local currency, the appreciation of the peso during 3Q18 caused such loss without representing a cash outflow. Likewise, interest expense shows an increase in line with the new level of debt, however a healthy level of net leverage of 1.2 times is still maintained even when all of Metallorum's debt is being consolidated and only one quarter of its EBITDA.

### ***Net Profit***

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In the third quarter of the year a net profit of \$ 1.9 million dollars was recorded. As of September 30, net income was \$ 30.5 million, representing 10% of sales, which was mainly affected by the exchange rate fluctuation loss mentioned in the previous paragraph. The net profit is lower than that reached in the same period last year, which was \$ 41.1 million dollars.

## Balance sheet

As of September 30, 2018

(figures in thousands of dollars)

(according to IFRS<sup>2</sup>)

ASSETS	sept-18	dec-17	Var
Cash	52,915	71,842	-26%
Accounts Receivable	62,623	56,777	10%
Related Companies	553	244	127%
Inventory	124,406	67,469	84%
Other current assets	36,795	9,683	280%
<b>Total Current Assets</b>	<b>277,292</b>	<b>206,015</b>	<b>35%</b>
Derivative Financial Instruments	1,027	562	83%
Fixed Assets, net	532,033	372,346	43%
Goodwill	20,137	10,945	84%
Other non-current assets	4,002	2,175	84%
Deferred assets	6,429	6,429	0%
Investment in subsidiaries	-44	7,402	-101%
<b>TOTAL ASSETS</b>	<b>840,876</b>	<b>605,873</b>	<b>39%</b>
Short term bank loans	62,743	22,901	174%
Suppliers	121,442	64,159	89%
Short term Related Companies	6,036	12,465	-52%
Other short term liabilities	32,158	35,332	-9%
Long term bank loans	101,781	82,961	23%
Employee benefits	10,720	8,854	21%
Deferred income taxes	106,040	78,368	35%
Long term related companies	12,034	0	N/A
Other non-current liabilities	5,811	2,076	180%
<b>TOTAL LIABILITIES</b>	<b>458,764</b>	<b>307,115</b>	<b>49%</b>
<b>STOCKHOLDER'S EQUITY</b>	<b>381,868</b>	<b>298,221</b>	<b>28%</b>
Non-controlling Interest	244	537	-55%
<b>TOTAL ASSETS AND LIABILITIES</b>	<b>840,876</b>	<b>605,873</b>	<b>39%</b>

The figures corresponding to 2017 and those of the third quarter of 2018 are presented and prepared based in dollar as the functional and reporting currency .

The consolidated balance sheet as of September 30, 2018 shows a decrease of 26% in the **Cash** item as of the end of 2017, recording a balance of \$52.9 million due to the use of cash in the period. During the year, the working capital requirements were efficiently covered, a dividend decreed by the Shareholders' Meeting was paid on time in April and a portion of the shares of Metallorum was acquired through cash payment in accordance with our diversification plan for precious metals previously described in the Prospectus.

<sup>2</sup> The figures presented here, as they are not audited, are subject to possible adjustments or reclassifications by our auditors.

The line of **Accounts Receivable** grew by 10%, due to the increase in sales and the higher value thereof, without having represented a significant change in collection and portfolio turnover.

In the **Inventories** category, an increase of 84% is observed. This is mainly due to the increase in the levels of production that demanded a greater quantity of imported raw materials and the higher unit value of the same, together with better levels of inventory of finished products to supply the growing demand. It is important to note that imported minerals are supplied in accordance with a supply program to be consumed in an efficient production cycle of a few months. In addition, the inclusion of the inventory in process of Autlán Metallorum whose production cycle requires several months of material in the leaching yards for the refining of gold. It should be noted that most of the increase in the inventory of raw materials was absorbed in Suppliers, maintaining our efficiency in the use of net working capital.

The **Net Fixed Asset** shows a significant growth of 43% due to the acquisition of Metallorum, in addition to the investments made in the Autlán Manganese period.

The **Goodwill** for \$ 20.1 million dollars contains \$ 10.9 million dollars corresponding to the acquisition made in 2013 in Compañía de Energía Mexicana, S.A de C.V. (CEM), in which Autlán already holds 100% of the capital stock of the company. This integration has allowed us to have greater control of one of the most important inputs for the company, which is electric power and, consequently, a greater generation of operating cash flow.

Also, the remaining amount corresponds to the investment made in Metallorum. With this acquisition we took an important step to strengthen our business portfolio and give growth and diversification to Autlán.

In the **Liabilities**, during 2018 we have continued using our Short Term Unsecured Bond Program. We carried out two issuances for the amounts of \$ 200 and \$ 300 million pesos at an equivalent annual rate of TIIE 28 days plus 0.85 and 0.83 percentage points, which reflects the confidence of the market in the debt issuances of our Company and with which other lines of working capital were prepaid, reducing the financial cost. Some credit lines were used to pay for the cash portion of the Metallorum purchase. These lines are already refinanced with a credit of \$ 400 million pesos to 4 years granted by the Industrial and Commercial Bank of China (ICBC), improving the company's debt profile. Additionally, long-term debt reflected an increase of 23% as a result of the consolidation of Autlán Metallorum's debt in the consolidated balance sheet. In spite of the above and together with the fact that only one quarter of Autlán Metallorum's EBITDA is being consolidated, a healthy level of 1.2 times net leverage is maintained.<sup>3</sup>

The Company's **Stockholders equity** as of September 30, 2018 increased \$ 83.6 million dollars, reaching \$381.9 million dollars, compared to \$ 298.2 million at the end of the previous year, showing the growth contributed by the acquisition and merge of Metallorum.

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<sup>3</sup> Net leverage: total debt minus cash, divided by EBITDA.

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## **Investments**

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As of September 30, 2018, investments were higher compared to the same period of the previous year. This is mainly due to the operational efficiency projects implemented in the ferroalloy plants, taking advantage of state-of-the-art technology available to maximize the efficiency of their ferroalloy kilns and increase their capacity in full compliance with environmental regulations.

In line with the foregoing, the destination of the investments in Manganese Mining was for mining exploration, planning and extraction, as well as improvements in mine processes.

Regarding our responsibility to the environment, we have invested in various projects with environmental impact, highlighting mainly the dust collectors in both the mines and the Ferroalloy Plant in Teziutlán, Puebla.

Additionally, an important part of our investments in this period was the purchase of Metallorum, which as mentioned since this 3Q18 is contributing to the growth and diversification of Autlán's results.

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## **Derivative financial instruments**

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On December 7, 2016, Compañía de Energía Mexicana, S.A. of C.V. (CEM), a subsidiary of Autlán, as part of its debt contract with a financial institution, took an interest rate option that allows it to cap the interest flows generated by 50% of the refinancing of its debt at a TIIE rate of 8.5% As of September 30, 2018, this option has not been exercised.

During the second quarter of 2018, Autlán contracted exchange rate hedges to hedge the risk of an appreciation of the peso against the dollar. Collectables of European Call / Put options were hired that allow us to cover the sale of dollars, since all Autlán's revenues are denominated in that currency, to meet the payment commitments of some inputs and debt amortization that are denominated in pesos. During the months of July to September 2018, the options that expired yielded a net profit of \$367 thousand dollars. At the close of 3Q18, the open exchange rate positions of the company present a surplus value at market value of around \$592 thousand dollars.

In addition, derivative financial instruments are contracted to cover the risk of the fall in the price of gold being this fundamental part of the income of Autlán Metallorum. At the end of 3Q18, there are free collectables of European options and forwards which represent a capital gain of \$122 thousand dollars.

The measures taken by the company on this subject, as well as its valuation, are detailed in the report called "Complement to the Quarterly Report". In the future and given the nature of its operations, Autlán will continue to contract, when appropriate, derivative financial instruments as it has been doing for years, exclusively to avoid impacts on the budget and minimize the risks of the exchange rate, gold prices and prices of inputs. However, it is important to mention that the operating policies of derivative financial instruments have

been reviewed and adjusted to avoid, as far as possible, the negative impact that these operations may cause due to the sudden changes in the global environment.

### **Additional information**

#### **Consolidation of the Proforma Combined Results**

Only in an informative manner and with the purpose of facilitating the comparison of the accumulated Income Statement, a Combined Proforma summary is presented below, that is, as if Metallorum had consolidated as of January 1, 2018 and compared with that reported by Autlán in 2017.

#### **Summary of Proforma Combined Income Statement**

##### **For the nine months ended September 30, 2018**

*(figures in thousands of dollars)*

*(according to IFRS)*

	Accumulated figures	
	2018	2017
<b>Net sales</b>	<b>341,174</b>	<b>266,289</b>
Total Cost of Sales	-243,855	-165,510
<b>Gross profit</b>	<b>97,318</b>	<b>100,780</b>
Total operating expenses	-31,205	-29,814
<b>Operating Income</b>	<b>66,113</b>	<b>70,966</b>
<b>EBITDA<sup>4</sup></b>	<b>94,483</b>	<b>89,339</b>
Financial Expenses	-24,620	-25,418
Participation in Subsidiary Companies	-26	310
<b>Profit (Loss) before taxes</b>	<b>41,467</b>	<b>45,858</b>
Total taxes	-9,500	-5,163
Noncontrolling interests	263	358
<b>Net Profit (Loss)</b>	<b>32,230</b>	<b>41,053</b>

If consolidated as of January 1, 2018, net sales compared to the same period of 2017 would have increased by \$74.9 million dollars. Of that increase, US\$49.2 million correspond to Autlán Metallorum and \$ 25.7 million to Autlán Manganese.

For its part, the generation of EBITDA accumulated in this 2018, would exceed the same period last year by US\$ 5.1 million, thanks to the generation of US\$ 16.3 million of Autlán Metallorum.

<sup>4</sup> EBITDA: Earnings Before Interests, Taxes, Depreciation and Amortization.

As was communicated in due course in the Prospectus, Autlán's growth strategy has as an objective, to achieve more stability in its results as well as to expand its sources of income by serving diverse economic sectors, strengthening its business portfolio.

### ***Perspectives***

The outlook for the fourth quarter of 2018 in our industry is estimated to continue positive. However, some challenges are perceived. Beyond the post-electoral period and change of government at the national level, on June 1, the United States Government announced a tariff of 25% (Section 232) on imports of steel and aluminum, from Mexico, Canada and the European Union. In response, Mexico imposed equivalent measures on various products of US origin. With the new trade agreement between Canada, the United States and Mexico (T-MEC), these tariffs are expected to be eliminated soon.

Manganese ferroalloys are not within the products affected by Section 232. Additionally, the United States is not a self-sufficient nation in this product and therefore necessarily requires imports. For this reason, the opportunity that Mexico has as one of the preferred countries for the supply of manganese ferroalloys to the growth of steel production in that country becomes extremely relevant.

In precious metals, analysts believe that the price of gold could recover part of the decline that has presented during the year, if uncertainty continues in the protectionist practices that affect trade and global economic growth.

## Analyst Coverage

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The institutions that monitor the Company are:

- Actinver
- GBM
- Punto Casa de Bolsa
- 414 Capital

## Contacts

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*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its mining and industrial products. Generating value for its shareholders, staff and clients using the experience, the best available technology and future diversification projects as part of the values and growth of the company.*



*Note: This report may contain forward-looking statements regarding the performance of Compañía Minera Autlán and should be taken as Autlán's good faith estimates; such forward-looking statements reflect the views of management's expectations and are based on currently available information; they involve risks and uncertainties, including the economic conditions of Mexico and the world; as well as fluctuations in the value of the Mexican peso compared to the US dollar and the prices of our products.*

*All figures for 2018 and 2017 contained in this document are expressed in historical US dollars. All the comparisons for 2018 contained in this report have been made against figures for the comparable period of 2017, except for those in which it is indicated otherwise.*

**[210000] Statement of financial position, current/non-current**

Concept	Close Current Quarter 2018-09-30	Close Previous Exercise 2017-12-31
<b>Statement of financial position [abstract]</b>		
<b>Assets [abstract]</b>		
<b>Current assets [abstract]</b>		
Cash and cash equivalents	52,915,000	71,843,000
Trade and other current receivables	63,176,000	57,021,000
Current tax assets, current	0	0
Other current financial assets	0	0
Current inventories	124,406,000	67,469,000
Current biological assets	0	0
Other current non-financial assets	36,795,000	9,683,000
Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners	277,292,000	206,016,000
Non-current assets or disposal groups classified as held for sale or as held for distribution to owners	0	0
Total current assets	277,292,000	206,016,000
<b>Non-current assets [abstract]</b>		
Trade and other non-current receivables	0	0
Current tax assets, non-current	0	0
Non-current inventories	0	0
Non-current biological assets	0	0
Other non-current financial assets	1,027,000	562,000
Investments accounted for using equity method	0	0
Investments in subsidiaries, joint ventures and associates	(44,000)	7,402,000
Property, plant and equipment	316,939,000	280,971,000
Investment property	0	0
Goodwill	20,137,000	10,945,000
Intangible assets other than goodwill	50,622,000	50,622,000
Deferred tax assets	6,429,000	6,429,000
Other non-current non-financial assets	168,474,000	42,926,000
Total non-current assets	563,584,000	399,857,000
Total assets	840,876,000	605,873,000
<b>Equity and liabilities [abstract]</b>		
<b>Liabilities [abstract]</b>		
<b>Current liabilities [abstract]</b>		
Trade and other current payables	127,478,000	76,624,000
Current tax liabilities, current	11,613,000	23,795,000
Other current financial liabilities	62,743,000	22,901,000
Other current non-financial liabilities	20,545,000	11,537,000
<b>Current provisions [abstract]</b>		
Current provisions for employee benefits	0	0
Other current provisions	0	0
Total current provisions	0	0
Total current liabilities other than liabilities included in disposal groups classified as held for sale	222,379,000	134,857,000
Liabilities included in disposal groups classified as held for sale	0	0
Total current liabilities	222,379,000	134,857,000
<b>Non-current liabilities [abstract]</b>		
Trade and other non-current payables	12,034,000	0
Current tax liabilities, non-current	0	0
Other non-current financial liabilities	101,781,000	82,961,000
Other non-current non-financial liabilities	0	0

Concept	Close Current Quarter 2018-09-30	Close Previous Exercise 2017-12-31
<b>Non-current provisions [abstract]</b>		
Non-current provisions for employee benefits	10,720,000	8,854,000
Other non-current provisions	5,811,000	2,076,000
Total non-current provisions	16,531,000	10,930,000
Deferred tax liabilities	106,040,000	78,368,000
Total non-current liabilities	236,386,000	172,259,000
Total liabilities	458,765,000	307,116,000
<b>Equity [abstract]</b>		
Issued capital	88,526,000	75,508,000
Share premium	32,993,000	31,708,000
Treasury shares	0	0
Retained earnings	272,719,000	204,906,000
Other reserves	(12,370,000)	(13,902,000)
Total equity attributable to owners of parent	381,868,000	298,220,000
Non-controlling interests	243,000	537,000
Total equity	382,111,000	298,757,000
Total equity and liabilities	840,876,000	605,873,000

## [310000] Statement of comprehensive income, profit or loss, by function of expense

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30	Quarter Current Year 2018-07-01 - 2018-09-30	Quarter Previous Year 2017-07-01 - 2017-09-30
<b>Profit or loss [abstract]</b>				
<b>Profit (loss) [abstract]</b>				
Revenue	306,565,000	266,289,000	116,074,000	92,504,000
Cost of sales	217,177,000	165,510,000	88,181,000	57,880,000
Gross profit	89,388,000	100,779,000	27,893,000	34,624,000
Distribution costs	4,920,000	4,397,000	1,855,000	1,700,000
Administrative expenses	25,945,000	22,045,000	10,655,000	8,308,000
Other income	0	0	0	0
Other expense	(1,910,000)	3,372,000	(3,918,000)	1,729,000
Profit (loss) from operating activities	60,433,000	70,965,000	19,301,000	22,887,000
Finance income	1,671,000	3,252,000	70,000	1,748,000
Finance costs	23,682,000	28,670,000	15,371,000	5,407,000
Share of profit (loss) of associates and joint ventures accounted for using equity method	(26,000)	310,000	(6,000)	310,000
Profit (loss) before tax	38,396,000	45,857,000	3,994,000	19,538,000
Tax income (expense)	8,207,000	5,164,000	2,130,000	3,015,000
Profit (loss) from continuing operations	30,189,000	40,693,000	1,864,000	16,523,000
Profit (loss) from discontinued operations	0	0	0	0
Profit (loss)	30,189,000	40,693,000	1,864,000	16,523,000
<b>Profit (loss), attributable to [abstract]</b>				
Profit (loss), attributable to owners of parent	30,453,000	41,052,000	1,888,000	15,830,000
Profit (loss), attributable to non-controlling interests	(264,000)	(359,000)	(24,000)	693,000
Earnings per share [text block]				
<b>Earnings per share [abstract]</b>				
<b>Earnings per share [line items]</b>				
<b>Basic earnings per share [abstract]</b>				
Basic earnings (loss) per share from continuing operations	0.11103	0.14966	0.00686	0.06077
Basic earnings (loss) per share from discontinued operations	0	0	0	0
Total basic earnings (loss) per share	0.11103	0.14966	0.00686	0.06077
<b>Diluted earnings per share [abstract]</b>				
Diluted earnings (loss) per share from continuing operations	0.11103	0.14966	0.00686	0.06077
Diluted earnings (loss) per share from discontinued operations	0	0	0	0
Total diluted earnings (loss) per share	0.11103	0.14966	0.00686	0.06077

## [410000] Statement of comprehensive income, OCI components presented net of tax

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30	Quarter Current Year 2018-07-01 - 2018-09-30	Quarter Previous Year 2017-07-01 - 2017-09-30
<b>Statement of comprehensive income [abstract]</b>				
Profit (loss)	30,189,000	40,693,000	1,864,000	16,523,000
<b>Other comprehensive income [abstract]</b>				
<b>Components of other comprehensive income that will not be reclassified to profit or loss, net of tax [abstract]</b>				
Other comprehensive income, net of tax, gains (losses) from investments in equity instruments	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on revaluation	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	583,000	0	0	0
Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability	0	0	0	0
Other comprehensive income, net of tax, gains (losses) on hedging instruments that hedge investments in equity instruments	614,000	0	614,000	0
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will not be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	1,197,000	0	614,000	0
<b>Components of other comprehensive income that will be reclassified to profit or loss, net of tax [abstract]</b>				
<b>Exchange differences on translation [abstract]</b>				
Gains (losses) on exchange differences on translation, net of tax	0	0	0	0
Reclassification adjustments on exchange differences on translation, net of tax	0	0	0	0
Other comprehensive income, net of tax, exchange differences on translation	0	0	0	0
<b>Available-for-sale financial assets [abstract]</b>				
Gains (losses) on remeasuring available-for-sale financial assets, net of tax	0	0	0	0
Reclassification adjustments on available-for-sale financial assets, net of tax	0	0	0	0
Other comprehensive income, net of tax, available-for-sale financial assets	0	0	0	0
<b>Cash flow hedges [abstract]</b>				
Gains (losses) on cash flow hedges, net of tax	0	0	0	0
Reclassification adjustments on cash flow hedges, net of tax	0	0	0	0
Amounts removed from equity and included in carrying amount of non-financial asset (liability) whose acquisition or incurrence was hedged highly probable forecast transaction, net of tax	0	0	0	0
Other comprehensive income, net of tax, cash flow hedges	0	0	0	0
<b>Hedges of net investment in foreign operations [abstract]</b>				
Gains (losses) on hedges of net investments in foreign operations, net of tax	0	0	0	0
Reclassification adjustments on hedges of net investments in foreign operations, net of tax	0	0	0	0
Other comprehensive income, net of tax, hedges of net investments in foreign operations	0	0	0	0
<b>Change in value of time value of options [abstract]</b>				
Gains (losses) on change in value of time value of options, net of tax	0	0	0	0
Reclassification adjustments on change in value of time value of options, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of time value of options	0	0	0	0
<b>Change in value of forward elements of forward contracts [abstract]</b>				
Gains (losses) on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Reclassification adjustments on change in value of forward elements of forward contracts, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of forward elements of forward contracts	0	0	0	0
<b>Change in value of foreign currency basis spreads [abstract]</b>				
Gains (losses) on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Reclassification adjustments on change in value of foreign currency basis spreads, net of tax	0	0	0	0
Other comprehensive income, net of tax, change in value of foreign currency basis spreads	0	0	0	0

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30	Quarter Current Year 2018-07- 01 - 2018- 09-30	Quarter Previous Year 2017-07-01 - 2017-09- 30
Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income that will be reclassified to profit or loss, net of tax	0	0	0	0
Total other comprehensive income	1,197,000	0	614,000	0
Total comprehensive income	31,386,000	40,693,000	2,478,000	16,523,000
<b>Comprehensive income attributable to [abstract]</b>				
Comprehensive income, attributable to owners of parent	31,650,000	41,052,000	2,502,000	15,830,000
Comprehensive income, attributable to non-controlling interests	(264,000)	(359,000)	(24,000)	693,000

**[520000] Statement of cash flows, indirect method**

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30
<b>Statement of cash flows [abstract]</b>		
<b>Cash flows from (used in) operating activities [abstract]</b>		
Profit (loss)	30,189,000	40,693,000
<b>Adjustments to reconcile profit (loss) [abstract]</b>		
Discontinued operations	0	0
Adjustments for income tax expense	8,207,000	5,164,000
Adjustments for finance costs	19,994,000	8,429,000
Adjustments for depreciation and amortisation expense	20,837,000	18,372,000
Adjustments for impairment loss (reversal of impairment loss) recognised in profit or loss	0	0
Adjustments for provisions	2,033,000	1,312,000
Adjustments for unrealised foreign exchange losses (gains)	0	0
Adjustments for share-based payments	0	0
Adjustments for fair value losses (gains)	(3,226,000)	0
Adjustments for undistributed profits of associates	0	0
Adjustments for losses (gains) on disposal of non-current assets	0	0
Participation in associates and joint ventures	0	0
Adjustments for decrease (increase) in inventories	(34,195,000)	(20,073,000)
Adjustments for decrease (increase) in trade accounts receivable	(5,465,000)	(15,463,000)
Adjustments for decrease (increase) in other operating receivables	(15,023,000)	(1,593,000)
Adjustments for increase (decrease) in trade accounts payable	17,315,000	(2,985,000)
Adjustments for increase (decrease) in other operating payables	(21,137,000)	5,946,000
Other adjustments for non-cash items	0	0
Other adjustments for which cash effects are investing or financing cash flow	0	0
Straight-line rent adjustment	0	0
Amortization of lease fees	0	0
Setting property values	0	0
Other adjustments to reconcile profit (loss)	0	0
Total adjustments to reconcile profit (loss)	(10,660,000)	(891,000)
Net cash flows from (used in) operations	19,529,000	39,802,000
Dividends paid	0	0
Dividends received	0	0
Interest paid	0	0
Interest received	0	0
Income taxes refund (paid)	0	0
Other inflows (outflows) of cash	0	0
Net cash flows from (used in) operating activities	19,529,000	39,802,000
<b>Cash flows from (used in) investing activities [abstract]</b>		
Cash flows from losing control of subsidiaries or other businesses	0	0
Cash flows used in obtaining control of subsidiaries or other businesses	0	0
Other cash receipts from sales of equity or debt instruments of other entities	0	0
Other cash payments to acquire equity or debt instruments of other entities	0	0
Other cash receipts from sales of interests in joint ventures	0	0
Other cash payments to acquire interests in joint ventures	0	0
Proceeds from sales of property, plant and equipment	0	0
Purchase of property, plant and equipment	23,222,000	3,434,000
Proceeds from sales of intangible assets	0	0
Purchase of intangible assets	0	0
Proceeds from sales of other long-term assets	0	0
Purchase of other long-term assets	5,682,000	6,922,000

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30
Proceeds from government grants	0	0
Cash advances and loans made to other parties	0	0
Cash receipts from repayment of advances and loans made to other parties	0	0
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0	(560,000)
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0	0
Dividends received	0	0
Interest paid	10,246,000	9,120,000
Interest received	835,000	756,000
Income taxes refund (paid)	0	0
Other inflows (outflows) of cash	0	0
Net cash flows from (used in) investing activities	(38,315,000)	(18,160,000)
<b>Cash flows from (used in) financing activities [abstract]</b>		
Proceeds from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
Payments from changes in ownership interests in subsidiaries that do not result in loss of control	0	0
Proceeds from issuing shares	0	0
Proceeds from issuing other equity instruments	0	0
Payments to acquire or redeem entity's shares	1,220,000	(1,922,000)
Payments of other equity instruments	25,361,000	(373,000)
Proceeds from borrowings	82,686,000	79,392,000
Repayments of borrowings	41,247,000	75,141,000
Payments of finance lease liabilities	0	0
Proceeds from government grants	0	0
Dividends paid	15,000,000	3,144,000
Interest paid	0	0
Income taxes refund (paid)	0	0
Other inflows (outflows) of cash	0	0
Net cash flows from (used in) financing activities	(142,000)	3,402,000
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(18,928,000)	25,044,000
<b>Effect of exchange rate changes on cash and cash equivalents [abstract]</b>		
Effect of exchange rate changes on cash and cash equivalents	0	0
Net increase (decrease) in cash and cash equivalents	(18,928,000)	25,044,000
Cash and cash equivalents at beginning of period	71,843,000	23,890,000
Cash and cash equivalents at end of period	52,915,000	48,934,000

**[610000] Statement of changes in equity - Accumulated Current**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	75,508,000	31,708,000	0	204,906,000	0	(11,954,000)	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	30,453,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	614,000
Total comprehensive income	0	0	0	30,453,000	0	0	0	0	614,000
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	15,000,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	14,234,000	1,285,000	0	52,360,000	0	335,000	0	0	0
Increase (decrease) through treasury share transactions, equity	(1,216,000)	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	13,018,000	1,285,000	0	67,813,000	0	335,000	0	0	614,000
Equity at end of period	88,526,000	32,993,000	0	272,719,000	0	(11,619,000)	0	0	614,000

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]	Reserve for catastrophe [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	(1,948,000)	0	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	583,000	0	0	0	0
Total comprehensive income	0	0	0	0	583,000	0	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	583,000	0	0	0	0
Equity at end of period	0	0	0	0	(1,365,000)	0	0	0	0

Sheet 3 of 3	Components of equity [axis]						
	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>							
Equity at beginning of period	0	0	0	(13,902,000)	298,220,000	537,000	298,757,000
<b>Changes in equity [abstract]</b>							
<b>Comprehensive income [abstract]</b>							
Profit (loss)	0	0	0	0	30,453,000	(264,000)	30,189,000
Other comprehensive income	0	0	0	1,197,000	1,197,000	0	1,197,000
Total comprehensive income	0	0	0	1,197,000	31,650,000	(264,000)	31,386,000
Issue of equity	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	15,000,000	0	15,000,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	335,000	68,214,000	(30,000)	68,184,000
Increase (decrease) through treasury share transactions, equity	0	0	0	0	(1,216,000)	0	(1,216,000)
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	1,532,000	83,648,000	(294,000)	83,354,000
Equity at end of period	0	0	0	(12,370,000)	381,868,000	243,000	382,111,000

**[610000] Statement of changes in equity - Accumulated Previous**

Sheet 1 of 3	Components of equity [axis]								
	Issued capital [member]	Share premium [member]	Treasury shares [member]	Retained earnings [member]	Revaluation surplus [member]	Reserve of exchange differences on translation [member]	Reserve of cash flow hedges [member]	Reserve of gains and losses on hedging instruments that hedge investments in equity instruments [member]	Reserve of change in value of time value of options [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	73,087,000	31,708,000	0	155,307,000	0	(11,954,000)	0	0	(227,000)
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	41,053,000	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	0
Total comprehensive income	0	0	0	41,053,000	0	0	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	(2,581,000)	0	0	5,726,000	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	1,922,000	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	(227,000)
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	4,503,000	0	0	35,327,000	0	0	0	0	227,000
Equity at end of period	77,590,000	31,708,000	0	190,634,000	0	(11,954,000)	0	0	0

Sheet 2 of 3	Components of equity [axis]								
	Reserve of change in value of forward elements of forward contracts [member]	Reserve of change in value of foreign currency basis spreads [member]	Reserve of gains and losses on remeasuring available-for-sale financial assets [member]	Reserve of share-based payments [member]	Reserve of remeasurements of defined benefit plans [member]	Amount recognised in other comprehensive income and accumulated in equity relating to non-current assets or disposal groups held for sale [member]	Reserve of gains and losses from investments in equity instruments [member]	Reserve of change in fair value of financial liability attributable to change in credit risk of liability [member]	Reserve for catastrophe [member]
<b>Statement of changes in equity [line items]</b>									
Equity at beginning of period	0	0	0	0	(1,263,000)	0	0	0	0
<b>Changes in equity [abstract]</b>									
<b>Comprehensive income [abstract]</b>									
Profit (loss)	0	0	0	0	0	0	0	0	0
Other comprehensive income	0	0	0	0	0	0	0	0	0
Total comprehensive income	0	0	0	0	0	0	0	0	0
Issue of equity	0	0	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	0	0	0	0	0
Increase through other contributions by owners, equity	0	0	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	0	0	0	0
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	0	0	0	0	0	0
Equity at end of period	0	0	0	0	(1,263,000)	0	0	0	0

Sheet 3 of 3	Components of equity [axis]						
	Reserve for equalisation [member]	Reserve of discretionary participation features [member]	Other comprehensive income [member]	Other reserves [member]	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity [member]
<b>Statement of changes in equity [line items]</b>							
Equity at beginning of period	0	0	0	(13,444,000)	246,658,000	14,651,000	261,309,000
<b>Changes in equity [abstract]</b>							
<b>Comprehensive income [abstract]</b>							
Profit (loss)	0	0	0	0	41,053,000	(360,000)	40,693,000
Other comprehensive income	0	0	0	0	0	0	0
Total comprehensive income	0	0	0	0	41,053,000	(360,000)	40,693,000
Issue of equity	0	0	0	0	0	0	0
Dividends recognised as distributions to owners	0	0	0	0	3,145,000	0	3,145,000
Increase through other contributions by owners, equity	0	0	0	0	0	0	0
Decrease through other distributions to owners, equity	0	0	0	0	0	0	0
Increase (decrease) through other changes, equity	0	0	0	0	0	0	0
Increase (decrease) through treasury share transactions, equity	0	0	0	0	1,922,000	0	1,922,000
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity	0	0	0	0	0	(211,000)	(211,000)
Increase (decrease) through share-based payment transactions, equity	0	0	0	0	0	0	0
Amount removed from reserve of cash flow hedges and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of time value of options and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	(227,000)	(227,000)	0	(227,000)
Amount removed from reserve of change in value of forward elements of forward contracts and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Amount removed from reserve of change in value of foreign currency basis spreads and included in initial cost or other carrying amount of non-financial asset (liability) or firm commitment for which fair value hedge accounting is applied	0	0	0	0	0	0	0
Total increase (decrease) in equity	0	0	0	227,000	40,057,000	(571,000)	39,486,000
Equity at end of period	0	0	0	(13,217,000)	286,715,000	14,080,000	300,795,000

**[700000] Informative data about the Statement of financial position**

Concept	Close Current Quarter 2018-09-30	Close Previous Exercise 2017-12-31
<b>Informative data of the Statement of Financial Position [abstract]</b>		
Capital stock (nominal)	29,376,000	15,142,000
Restatement of capital stock	71,506,000	71,506,000
Plan assets for pensions and seniority premiums	0	0
Number of executives	5	5
Number of employees	940	679
Number of workers	1,587	1,338
Outstanding shares	271,907,016	271,907,016
Repurchased shares	12,808,096	11,605,201
Restricted cash	6,497,000	5,690,000
Guaranteed debt of associated companies	0	0

**[700002] Informative data about the Income statement**

Concept	Accumulated Current Year 2018-01-01 - 2018-09-30	Accumulated Previous Year 2017-01-01 - 2017-09-30	Quarter Current Year 2018-07-01 - 2018-09-30	Quarter Previous Year 2017-07-01 - 2017-09-30
<b>Informative data of the Income Statement [abstract]</b>				
Operating depreciation and amortization	20,837,000	18,373,000	9,441,000	5,807,000

**[700003] Informative data - Income statement for 12 months**

Concept	Current Year 2017-10-01 - 2018-09-30	Previous Year 2016-10-01 - 2017-09-30
<b>Informative data - Income Statement for 12 months [abstract]</b>		
Revenue	399,616,000	333,738,000
Profit (loss) from operating activities	80,075,000	80,499,000
Profit (loss)	51,283,000	51,387,000
Profit (loss), attributable to owners of parent	51,471,000	50,755,000
Operating depreciation and amortization	26,935,000	24,954,000