



## **Autlán agrees acquisition in precious metals** Complementing its businesses in Manganese and Power

March 8<sup>th</sup>, 2018

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Compañía Minera Autlán, S.A.B. de C.V. (Autlán) announces that it has entered into an agreement with the stockholders of Metallörum Holding, S.A.P.I. de C.V. and Subsidiaries (Metallörum) for the acquisition of the total shares of Metallörum.

Metallörum is a Mexican corporation engaged in precious metals mining -mainly gold- in which Autlán already has a minority stake. The agreement establishes that Autlán could acquire the remaining equity by paying in cash for a portion of the shares of Metallörum (using cash or available lines of credit) and/or by the transfer of Autlán's shares to Metallörum's shareholders due to the merge of the companies, in which Autlán will be the merging entity. This transaction is expected to be completed during the second quarter of 2018 subject to final authorization by the corresponding corporate entities (including Autlán's Shareholders Meeting), regulatory permits, as well as governmental and third-party approvals necessary for its closure. Complete details of this transaction will be described in the simplified prospectus that will be released before Autlán's Shareholders Meeting.

Besides having various precious metals concessions throughout Mexico, Metallörum successfully operates several gold mines in the state of Sonora, with full respect for its local communities and the environment and has a remarkable resource potential to drive its growth in the near future. With this acquisition and once the results are consolidated, Autlán will grow and diversify annually: (i) more than 15% in total sales and (ii) close to 20% in EBITDA<sup>1</sup> generation, considering the financial results (unaudited) of the merged entities as of December 31<sup>st</sup>, 2017. After this operation, Autlán will maintain with strong balance and solid debt ratios.

With this deal Autlán moves forward to its strategic long-term growth plan in profitable sectors, such as, renewable power generation, manganese mining and ferroalloys, and now in the precious metals mining, in order to increase stability and maximize value for its shareholders.

*Autlán is a Mexican company with worldwide recognition as a reliable manganese and ferroalloys supplier because of its high-quality mining and industrial products. It generates value for its shareholders, personnel and customers by using its experience, the best available technology, and future diversification projects as part of the values and the company's growth.*

*Metallörum is a Mexican company that acquires, develops and operates precious metals in Mexico and North America. With more than 50 mining concessions in Mexico. It generates value for its shareholders, personnel and society in a comprehensive way, through responsible mining and metallurgy, sustainable and ethical and working with Security, Hygiene, Order and Cleanliness.*

San Pedro Garza García, N.L. March 8<sup>th</sup>, 2018  
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<sup>1</sup> EBITDA= Earnings before Interest, Taxes, Depreciation and Amortization