



Autlán successfully concludes its long-term debt refinancing

March 22, 2017

Compañía Minera Autlán, S.A.B. de C.V. (Autlán) informs the investing public that it has prepaid the total balance of its credit that it had contracted in 2014 with Credit Suisse, A.G. and due in 2019. This concludes satisfactorily the refinancing of its long-term debt. The resources for this prepayment come from the first issuance of the Senior Trust Bonds (CBF's) placement program, for the securitization of collection rights, dated March 17, 2017 and with the ticker symbol "AUTLNCB17" for a total amount of \$ 1,430 million of pesos. The surplus will be used to make investments, asset maintenance and general corporate uses.

This refinancing is part of Autlán's strategic plan with which it reduces its financial cost and improves its long-term debt profile to continue strengthening its healthy capital structure. On the other hand, this issuance represents the incursion of Autlán into the long-term debt market.

Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, which provides the steel industry with dry batteries, ceramics, micronutrients and / or fertilizers. The backward integration of key inputs, our operational strength, a growing market, proven reserves for the next 40 years and qualified and committed personnel support the strength of the company.

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