



## **“AUTLNCB17” Senior Trust Bonds Placement**

March 17, 2017

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Compañía Minera Autlán, S.A.B. of C.V. (Autlán) informs the investing public that it has successfully concluded an Irrevocable Trust of Issuance, Administration and Payment No. CIB / 2702 with CI Banco, Multiple Banking Institution in its capacity as trustee, for the securitization of rights to collection, through a placement program of revolving Senior Trust Bonds (CBF's) for an amount of up to \$ 2,000 million pesos (the "Program").

Under the auspices of this Program, a first issuance of CBF's with a ticker symbol "AUTLNCB17" for an amount of \$ 1,430 million pesos was carried out today. This issue was rated HR AA- (E) by HR Ratings and AA / M (e) by Verum.

The other parties involved in the offer were: Actinver and Banorte Ixe as placement intermediaries, Bancomext as guarantor, Monex as common representative and Finacity as structuring agent and master administrator.

This transaction is part of the strategic plan of Autlán to continue strengthening its healthy capital structure. The resources obtained by Autlán from the first issuance will be used to make investments, maintain assets, pay liabilities and general corporate uses.

The information related to the aforementioned operation can be consulted on the Internet at: [www.bmv.com.mx](http://www.bmv.com.mx), [www.gob.mx/cnbv](http://www.gob.mx/cnbv), [www.autlan.com.mx](http://www.autlan.com.mx) and [www.cibanco.com](http://www.cibanco.com).

*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, which provides the steel industry with dry batteries, ceramics, micronutrients and / or fertilizers. The backward integration of key inputs, our operational strength, a growing market, proven reserves for the next 40 years and qualified and committed personnel support the strength of the company.*

San Pedro Garza García, N.L. a March 17, 2017  
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