



## Release

### *Compañía de Energía Mexicana refinances its debt*

December 16, 2016

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Compañía Minera Autlán, S.A.B. de C.V. (Autlán) reports that its subsidiary Compañía de Energía Mexicana, S.A. de C.V. (CEM) obtained a loan with which it has prepaid the total of its note denominated in dollars, issued in 2007 and which had been used for the construction and commissioning of the Atexcaco Hydroelectric Power Plant, Puebla.

The amount of the loan is \$ 685.0 million pesos with a term of 15 years, considerably improving the conditions and debt profile of the company, in addition to converting it from dollars to pesos. Nacional Financiera, Banco de Desarrollo (Nafin) and Banco del Bajío, S.A. Institución de Banca Múltiple (BanBajío) participated in this transaction.

Likewise, Autlán signed a new energy purchase contract with CEM with very competitive rates and with a validity of 15 years, which allows it to have certainty in the cost of one of its main inputs in the long term.

*Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, which provides the steel industry with dry batteries, ceramics, micronutrients and / or fertilizers. The backward integration of key inputs, our operational strength, a growing market, proven reserves for the next 40 years and qualified and committed personnel support the strength of the company.*

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