



Issuance of Unsecured Notes

March 19, 2015

Autlán informs the investing public that, under the dual placement revolving program of unsecured notes for up to \$ 1,500 million pesos (the "Program") authorized by the National Banking and Securities Commission, today carried out an issuance and public offering of short-term unsecured notes (the "Issuance"), for an amount of \$ 75 million pesos, at an annual rate equivalent to TIIE 28 days plus 2.70 percentage points. The destination of the funds of the Issuance will be for corporate purposes in general, including payment of liabilities, working capital requirements and / or investment projects.

Short-term issuances under the Program have an F3 (Mex) rating from Fitch Ratings and HR3 from HR Ratings.

Autlán is a Mexican company with worldwide recognition for the quality and specialization of its products, which provides the steel industry with dry batteries, ceramics, micronutrients and / or fertilizers. The backward integration of key inputs, our operational strength, a growing market, proven reserves for the next 40 years and qualified and committed personnel support the strength of the company.

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